



# Chile Alternatives

**What would it take to meet our r goal from Chile?**



# Overview

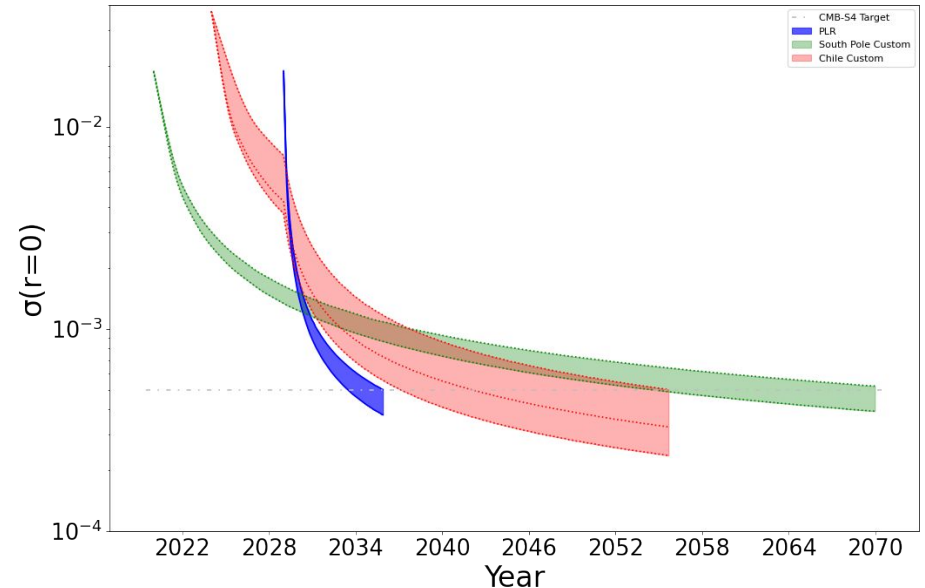
**Julian Borrill**

# Background

- CMB-S4 has been generating suites of  $r$  forecasts for the South Pole and Chile sites - separately and in combination - since the 2017 CDT report.
- Our current forecasts are generated by the **Low-El BB AWG**, scaled from BICEP/Keck achieved performance, and were published as our first peer-reviewed collaboration paper “CMB-S4: Forecasting Constraints on Primordial Gravitational Waves” <https://arxiv.org/abs/2008.12619> (ApJ 926, 1)
- Our conclusion was that the best return on effort (in detector-years) was to site all SATs at the South Pole, relentlessly focused on the Southern Hole.
- Limiting operations to 7 years requires
  - 150K detectors on 18 SPSATs ( $r$  + foreground cleaning)
  - 130K detectors on 1 SPLAT (delensing + synchrotron guard)

# Assessment of Alternatives

- Scaling with SAT+LAT effort from current CMB-S4 forecasts lets us quickly compare configurations (baseline, extended Stage 3, alternative Stage 4)
- <https://webapp.cmb-s4.org/Science-With-Effort>
- Example:
  - CMB-S4 (Project Level Requirements)
  - SPO
  - SO + CMB-S4 (SATs in Chile)
- Line widths represent uncertainties
  - Foregrounds
  - Sensitivity



# SO SATs & r-Forecasts



3 Simons Observatory SATs are being installed as we speak - real Chile SAT data will be invaluable.

Published SO r-forecasts are significantly more optimistic, for Chile ...

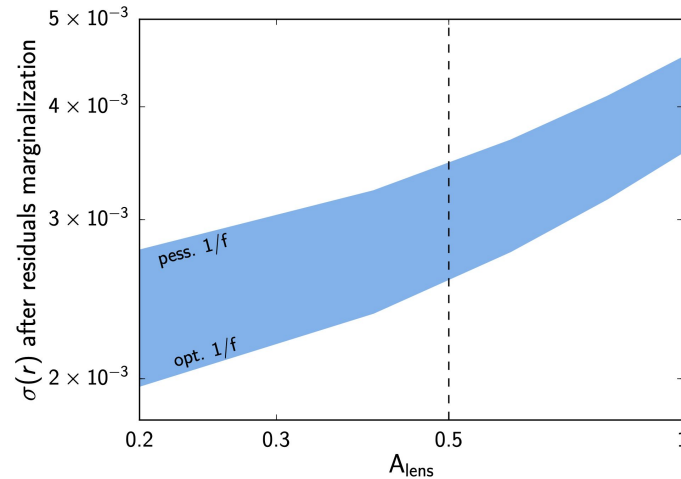
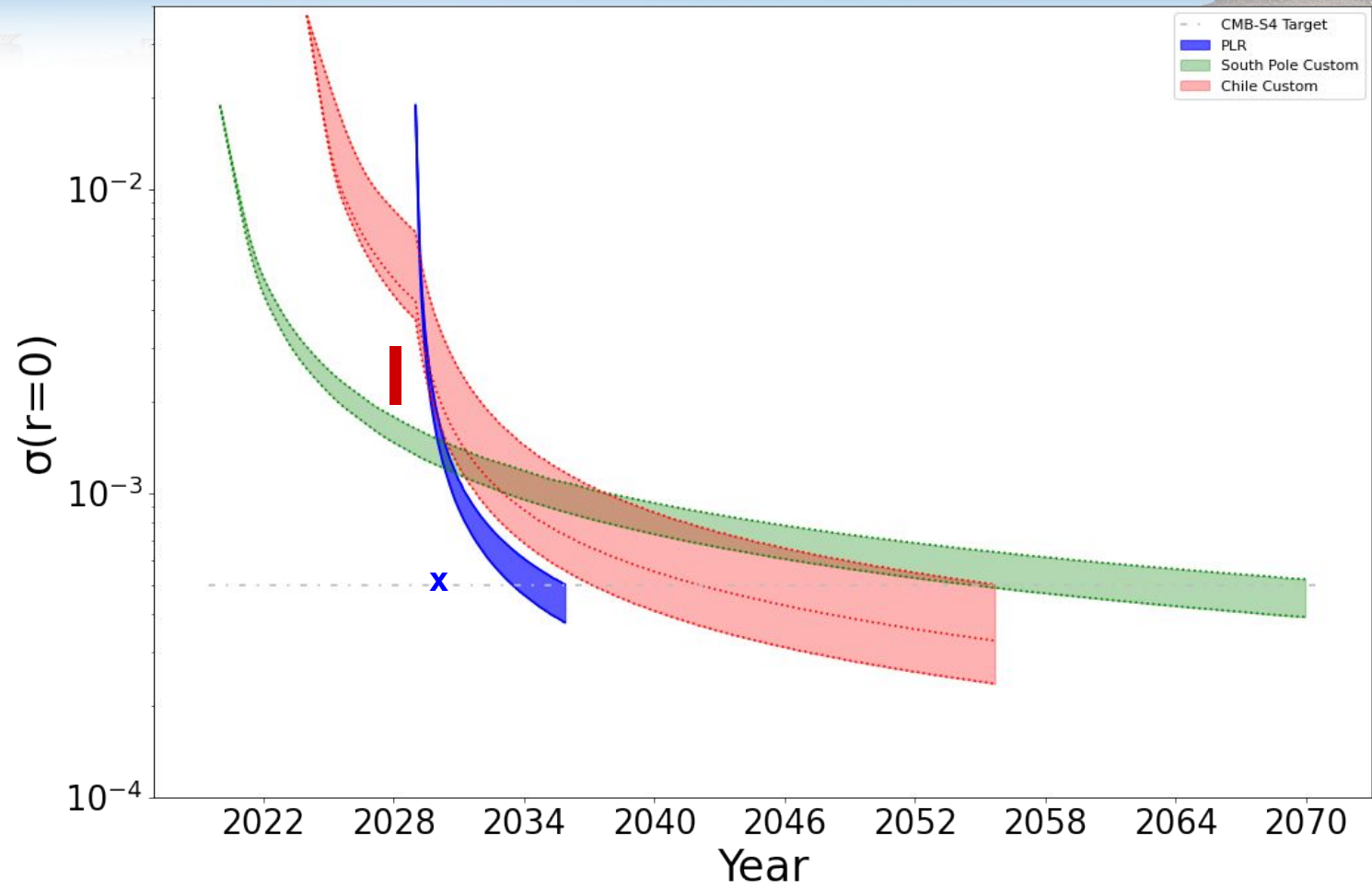


Photo from Saturday by Evelyn, SO safety officer

... and for the South Pole.



# Current Situation

- SO forecasts are significantly more optimistic for both South Pole and Chile, requiring ~40% of the effort at each site.
- All forecasts necessarily include approximations and assumptions.
- To produce robust, agreed, forecasts, to the agency deadlines, we must quickly resolve the discrepancy and hone our approximations/assumptions.
- Given the scope and deadlines we have set up a tiger team to:
  1. Resolve forecasting code discrepancies
  2. Characterize Chile site-specific inputs
  3. Generate additional forecasts for r from Chile (and Pole as necessary)
  4. Document for robust internal and external review
- The project will then use this to assess possible alternative configurations.

# Tiger Team

- Forecasting codes: David Alonso, Colin Bischoff\*, Josquin Errard
- Survey strategies & atmospheric modeling: Reijo Keskitalo
- Observing efficiencies: Sara Simon
- Foregrounds: Susan Clark, Brandon Hensley
- Delensing: Raphael Flauger\*, Marius Millea
- Sensitivity: Jeff McMahon, John Ruhl
- Data presentation: Cooper Jacobus
- Coordination: Julian Borrill, John Carlstrom

\* Past or present Low-Ell BB AWG co-convener



# Additional Project Considerations

- What are the site-specific risks for SATs in Chile and what additional R&D would be required to address them?
  - SAT L2 Scientist: John Kovac
- What are the Site Infrastructure/Commissioning issues for SATs in Chile?
  - Chile Site L2 Scientist: Kam Arnold



# **1. Resolve Forecasting Code Discrepancies**

**David Alonso, Colin Bischoff, Josquin Errard**

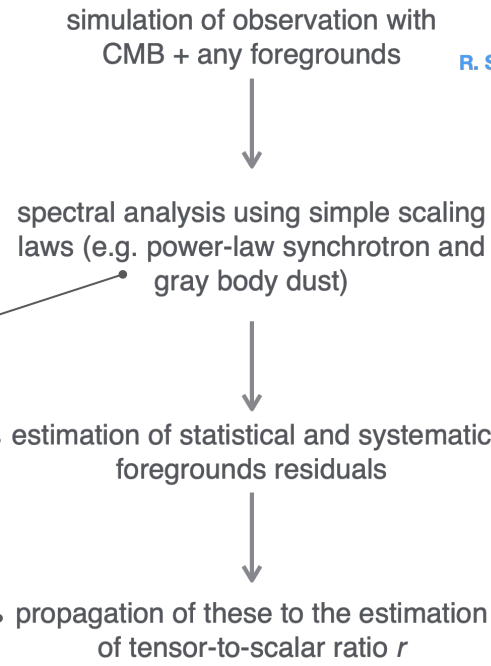
# Description of methods

1. [Bischoff] Parametric likelihood following BICEP analysis -- used for CMB-S4 r forecasting in Science Book, ApJ paper, CDT, DSR, PBDR, etc. (code mostly from V. Buza)
  - a. Bandpower covariance matrix scaled from BK achieved results. Scale factors based on ideal per-detector NET, number of detector-years, sky fraction. Also adjusts the foreground contribution to bandpower covariance based on frequency bands, foreground models.
  - b. Bandpower covariance matrix can also be described by  $N_l$  for each frequency plus effective  $f_{\text{sky}}$  for signal, noise, and signal x noise.
  - c. Fisher analysis to derive  $\sigma(r)$ , along with uncertainty on foreground model parameters. Foreground model includes decorrelation parameters for dust and synchrotron.
2. [Alonso] Similar bandpower-based component separation code. Option to use moment expansion instead of decorrelation (used here).
  - a. Not really a forecasting code, but the final stage of the B-mode pipeline.
  - b. Requires input bandpowers and covariance, so forecasts depend on assumptions behind those.
  - c. Moments is a generalisation of decorrelation (accounts for structure in spatial beta variation)

# Description of methods

3. [Errard] Forecasting parametric map-based framework following Stompor et al. (2009,2016), Errard et al. (2011,2019) and its publicly available implementation in ***fgbuster*** ([fgbuster.github.io](https://fgbuster.github.io))

- a. Adjustment of parametric SEDs from observed foregrounds-only frequency maps (aka optimization of the spectral likelihood);
- b. Estimation of the noise spectrum after component separation and foreground residuals
- c. Cosmological likelihood on  $\{r, \text{Alens}\}$



$$\langle S_{spec} \rangle = -\text{tr} \sum_p \left\{ (\mathbf{N}_p^{-1} - \mathbf{P}_p) (\hat{\mathbf{d}}_p \hat{\mathbf{d}}_p^t + \mathbf{N}_p) \right\}$$

$$C_\ell^{\text{res}} \simeq \otimes_\ell(\tilde{\mathbf{y}}, \tilde{\mathbf{y}}) + \otimes_\ell(\tilde{\mathbf{y}}, \tilde{\mathbf{z}}) + \otimes_\ell(\tilde{\mathbf{z}}, \tilde{\mathbf{y}}) + \text{tr} \left[ \Sigma \otimes_\ell(\tilde{\mathbf{Y}}^{(1)}, \tilde{\mathbf{Y}}^{(1)}) \right]$$

$$\langle S^{par} \rangle = \text{tr} \mathbf{C}^{-1} \mathbf{E} + \ln \det \mathbf{C}$$

# Results comparison for South Pole

- Started with PBDR baseline configuration with 18 SATs at Pole plus SPLAT (residual Alens = 0.0655).
- Initial attempt at forecasting based on experiment configuration (number of detectors, NETs, hit map) showed a large discrepancy between methods.
- Discrepancy mostly goes away once all three methods are using common assumptions about frequency map sensitivity.
  - Colin and David use common bandpower covariance matrix. Josquin uses  $N_l$  plus hit map.

| Method       | No decorrelation | With fg decorrelation          |
|--------------|------------------|--------------------------------|
| 1 - Bischoff | 3.9e-4           | 5.3e-4                         |
| 2 - Alonso   | 3.7e-4           | 5.9e-4 (moment exp.)           |
| 3 - Errard   | 4.2e-4           | 5.5e-4 (multipatch w/ nside=8) |



## 2. Characterize Chile Site-Specific Inputs



# Chile SAT Sky Surveys

**Reijo Keskitalo**

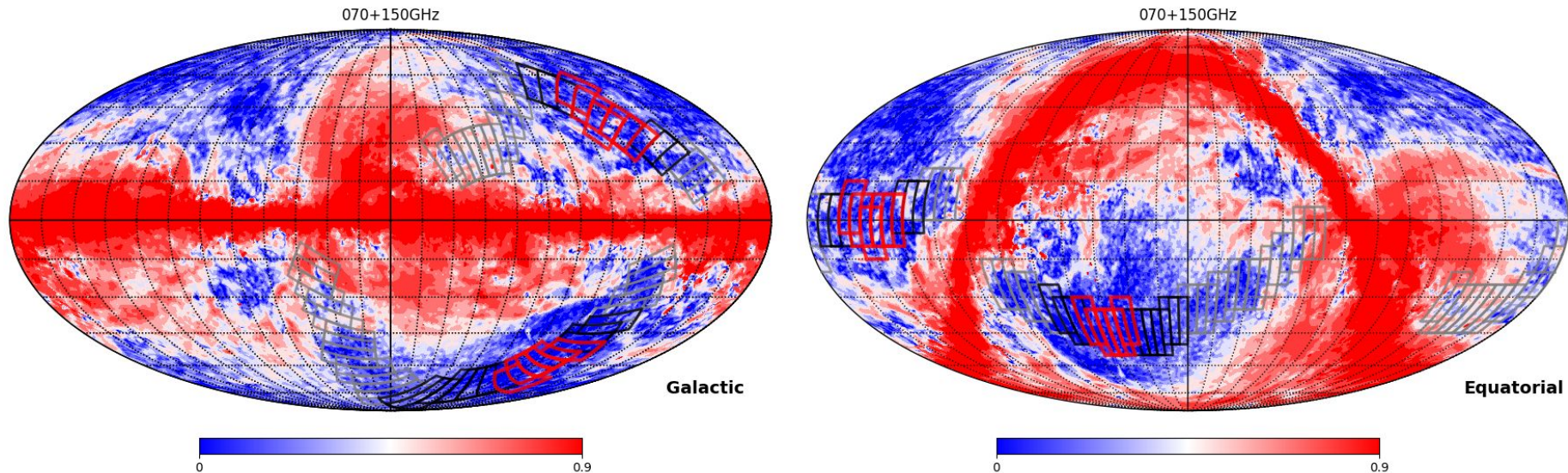
# Aims

- Develop representative scanning strategies for immediate forecasting needs
- Simulate the scanning strategies into estimates of achieved noise depth, accounting for realistic penalties from
  - Sun/Moon avoidance
  - Seasonal weather patterns
  - Loading with observing elevation
  - Mode loss from filtering
- Understand the benefits and limitations of the site in terms of observing strategy



# Find the cleanest sky for the deep field

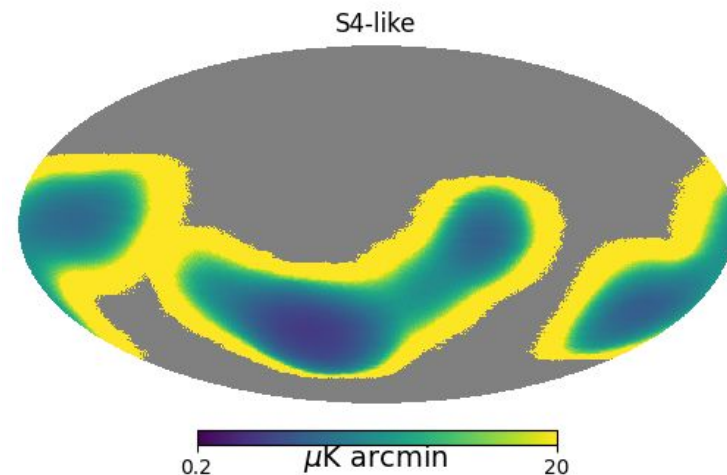
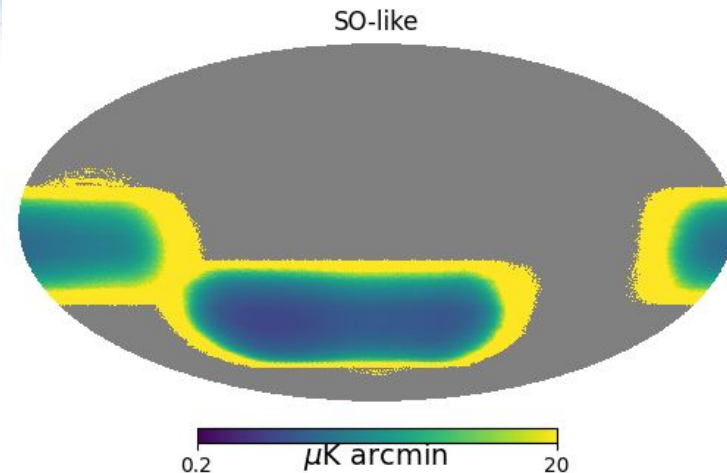
fw hm = 1 deg, nbin = 10



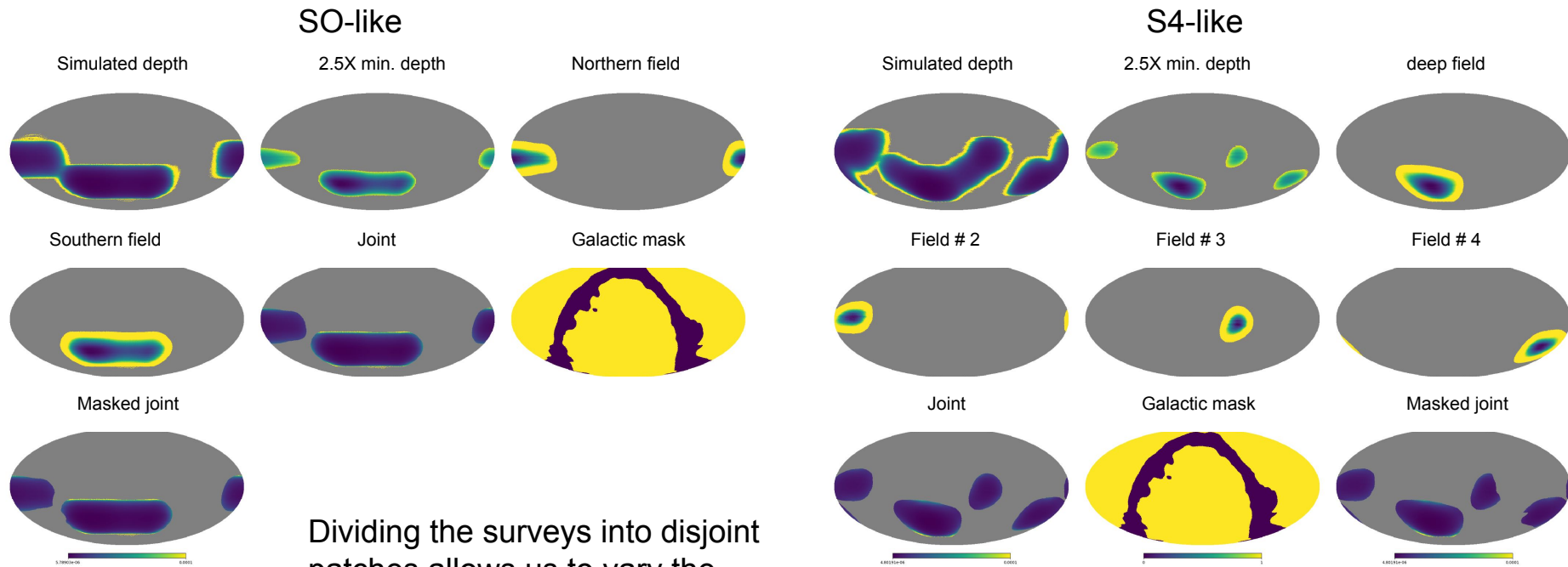
The composite map combines temperature and polarization intensity of both dust and synchrotron.

# Two different observing strategies (1/2)

- It is difficult to focus a large FOV into a narrow field, especially when the field rises and sets
- SO-like strategy produces more uniform depth over a wider field
- S4-like strategy achieves a deeper primary field



# Two different observing strategies (2/2)



Dividing the surveys into disjoint patches allows us to vary the foreground and/or lensing residuals in each patch.



# Observing Efficiency

**Sara Simon** (*she/her*)

# Non-frequency dependent quantities

- Observation strategy group made initial estimates last year
- Use the CHLAT values (derived from ACT) for most quantities
- Derive the field efficiency and turnarounds from scan strategies

| Factor       | Value          | Reasoning   |
|--------------|----------------|---|
| f_season     | 0.75           | Same as CHLAT   |
| f_uptime     | 0.80           | Same as CHLAT   |
| f_field      | (0.793, 0.709) | Derived from scan strategy (S4, SO-style), 45° Sun/Moon avoidance               |
| f_turnaround | (0.947, 0.954) | Derived from average scan strategy throw, speed, and same acceleration as SPSAT |
| f_scanset    | 0.92           | Same as CHLAT   |
| f_cal_maint  | 0.92           | Same as CHLAT   |

# Frequency-dependent quantities

- Use the CHLAT values for PWV cuts
- Scale the CHLAT data quality cuts at ~90 GHz by frequency-dependent ratio from BK
- LF bands use data quality value at ~90 GHz (conservative)

| Factor                    | Value | Reasoning   |
|---------------------------|-------|---|
| f_quality(LF, 85, 95 GHz) | 0.80  | Same as CHLAT   |
| f_quality(145, 155 GHz)   | 0.79  | CHLAT quality cuts at 90 GHz scaled by f_quality(150)/f_quality(90) from BK |
| f_quality(220 GHz)        | 0.56  | CHLAT quality cuts at 90 GHz scaled by f_quality(220)/f_quality(90) from BK |
| f_quality(280 GHz)        | 0.39  | CHLAT quality cuts at 90 GHz scaled by f_quality(280)/f_quality(90) from BK |
| f_PWV(LF, MF)             | 0.85  | PWV<3 (same as CHLAT)   |
| f_PWV(HF)                 | 0.75  | PWV<2 (same as CHLAT)   |

~10-26% total efficiency depending on the band, captured in [efficiency spreadsheet](#)





# Foregrounds

**Susan Clark, Brandon Hensley**

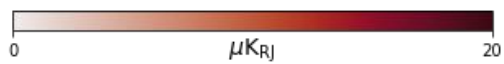
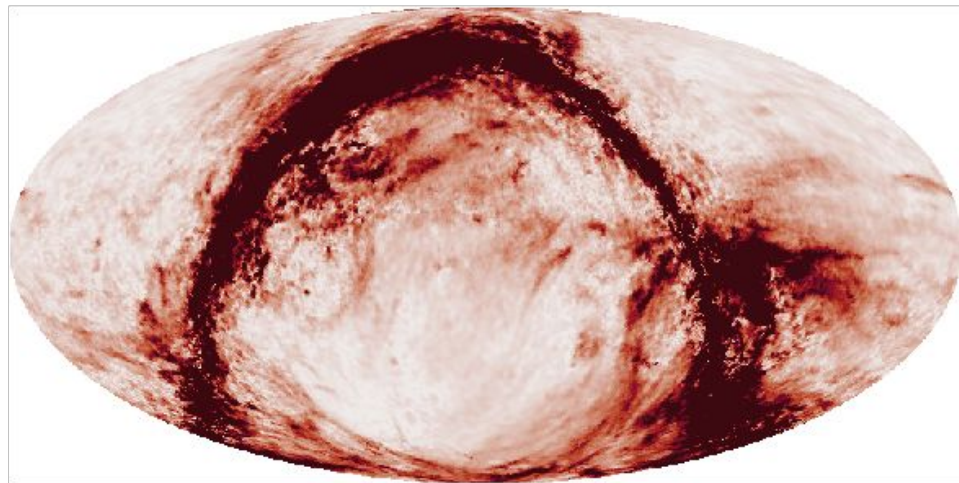
# Foreground Models

- New suite of models implemented in PySM
  - Improved emission templates based on latest component separation analyses
  - Stochastic small-scale fluctuations in amplitudes as well as spectral parameters
  - Log-pol tensor formalism → non-Gaussianity
  - “Layer model” (MKD) with line of sight frequency decorrelation
- Basis of three sky models (all consistent with current data):
  - Optimistic: Small-scale fluctuations in amplitudes only, no decorrelation
  - Best Guess: Parameter maps based on component separation with extrapolation to small scales in both amplitudes and spectral parameters
  - Pessimistic: Near maximum allowed decorrelation for dust emission, line of sight dust SED variations, AME polarization, synchrotron curvature
- Available now on Github if you are interested in using these models:  
<https://github.com/galsci/pysm>
- More detailed presentation of models in session on Friday

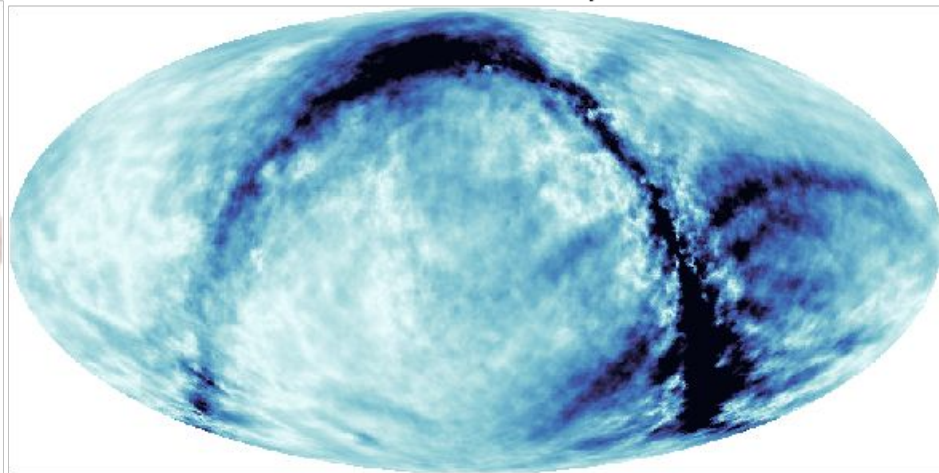


# Foreground Models

353 GHz P

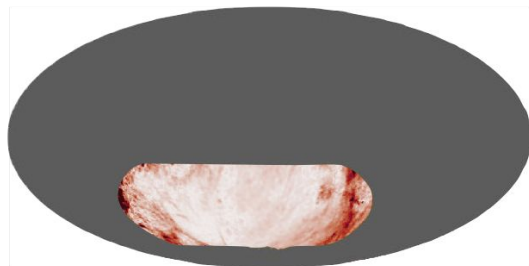


30 GHz P

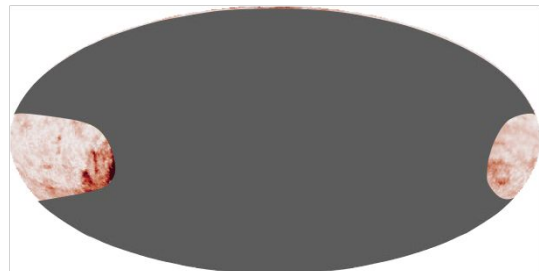


# Foreground Models and Observing Strategies

SO-Like

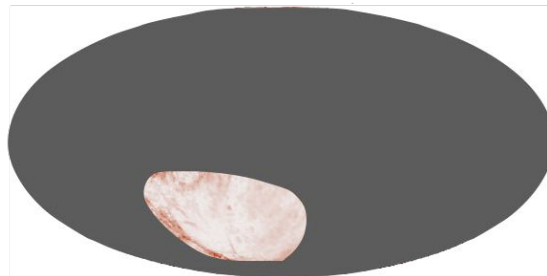


0  $\mu\text{K}_{\text{RJ}}$  20

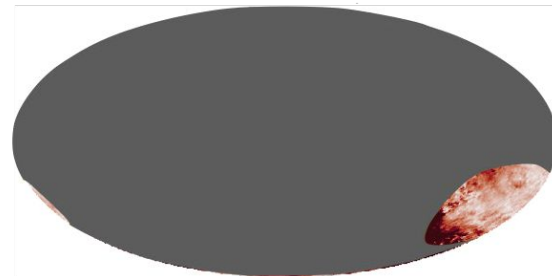


0  $\mu\text{K}_{\text{RJ}}$  20

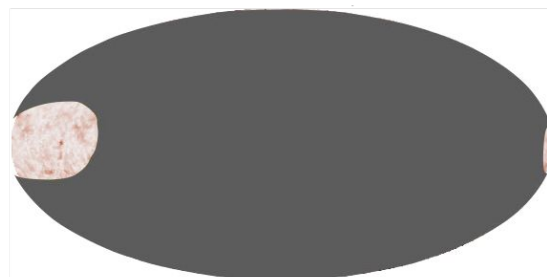
S4-Like



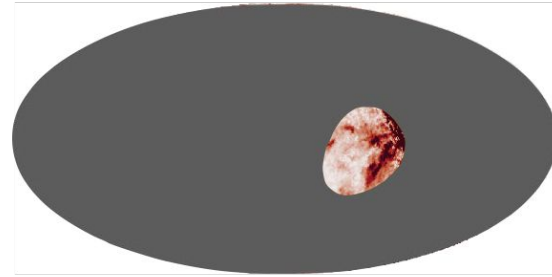
0  $\mu\text{K}_{\text{RJ}}$  20



0  $\mu\text{K}_{\text{RJ}}$  20



0  $\mu\text{K}_{\text{RJ}}$  20



0  $\mu\text{K}_{\text{RJ}}$  20



# Delensing

**Raphael Flauger, Marius Millea**

# Delensing

- Forecast methodology
  - For a given LAT configuration, survey, and foreground model, LAT frequency cross-spectra are computed and a spectral ILC is performed.
  - For the LAT ILC signal and noise spectra

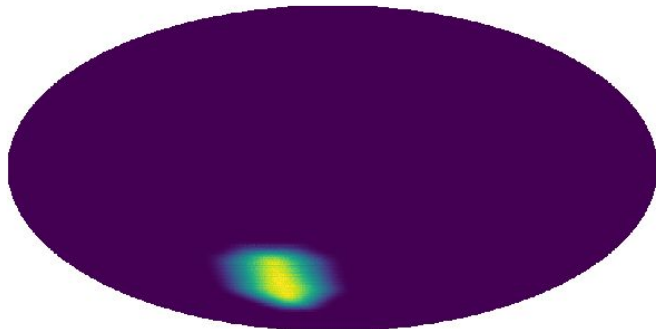
$$N_{\ell}^{\phi\phi} = \left[ \frac{1}{2\ell+1} \sum_{\ell_1\ell_2} |f_{\ell_1\ell_2\ell}^{EB}|^2 \left( \frac{1}{C_{\ell_1}^{Bres} + N_{\ell_1}^{BB}} \right) \left( \frac{(C_{\ell_2}^{EE})^2}{C_{\ell_2}^{EE} + N_{\ell_2}^{EE}} \right) \right]^{-1}$$
$$C_{\ell_1}^{Bres} = \frac{1}{2\ell_1+1} \sum_{\ell_2\ell} |f_{\ell_1\ell_2\ell}^{EB}|^2 \left[ C_{\ell_2}^{EE} C_{\ell}^{\phi\phi} - \left( \frac{(C_{\ell_2}^{EE})^2}{C_{\ell_2}^{EE} + N_{\ell_2}^{EE}} \right) \left( \frac{(C_{\ell}^{\phi\phi})^2}{C_{\ell}^{\phi\phi} + N_{\ell}^{\phi\phi}} \right) \right]$$

are iterated to determine  $A_L$ .

- The result is used to determine sensitivity to  $r$  for a given SAT configuration.
- This has previously been compared to map-based delensing and has been found to agree well.
- An optimal joint determination is available for small sky areas but has not yet been used for AoA.

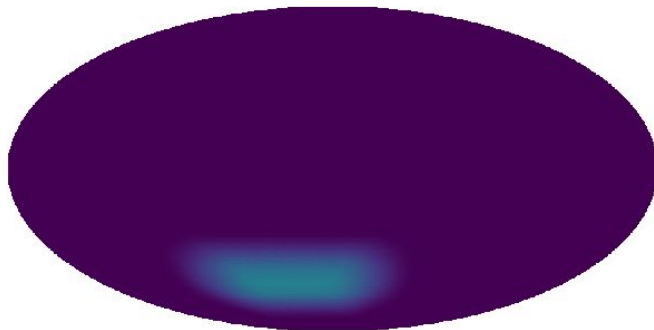
# Surveys under consideration

- South Pole LAT to delens South Pole SATs (pole deep)



$$A_L = 0.049$$

- South Pole LAT to delens Chile SATs (pole wide)

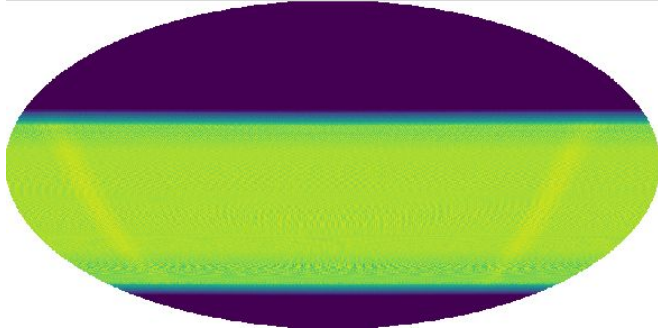


$$A_L = 0.073 \text{ for deep patch}$$

( $A_L = 0.27$  for other Chile patches)

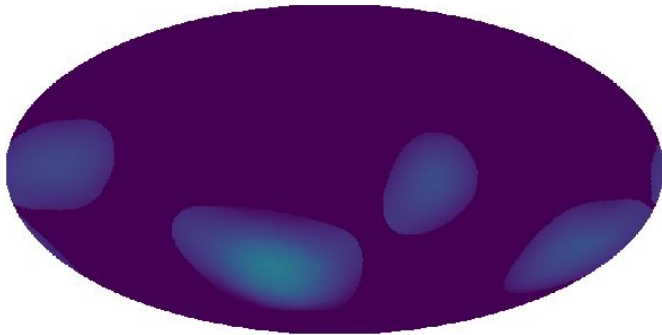
# Surveys under consideration

- 3rd Chile LAT participating in wide area survey to delens Chile LATs



$$A_L = 0.23$$

- 3rd Chile LAT dedicated to delensing Chile SATs



Work in progress



# 3. Generate (Initial) Results



# Initial Surveys

- Having achieved convergence between the codes we can now apply them all to a first set of Chile surveys (and equivalent South Pole surveys)
- The Chile surveys will have:
  - 2 SAT survey strategies: SO-like and S4-like (including loading & efficiency implications) split into 2 & 4 patches to allow for foreground & delensing variation
  - 3 galactic foreground models: optimistic, best-guess, pessimistic
  - 2 delensing options based on the siting/survey of the 3rd LAT: in Chile doing the legacy survey, at the South Pole doing a wider Southern Hole survey
- The South Pole survey will have
  - 1 SAT survey strategy: PBD regenerated with the same methodology as CHSATs
  - 3 galactic foreground models: optimistic, best-guess, pessimistic
  - 1 delensing option: PBD SPLAT
- Initially the instrument properties will be assumed to be the same at both sites, scaled from BICEP/Keck





# **Sensitivity, Atmosphere & Half-Wave Plates**

**John Ruhl, Jeff McMahon**

# The sensitivity question:

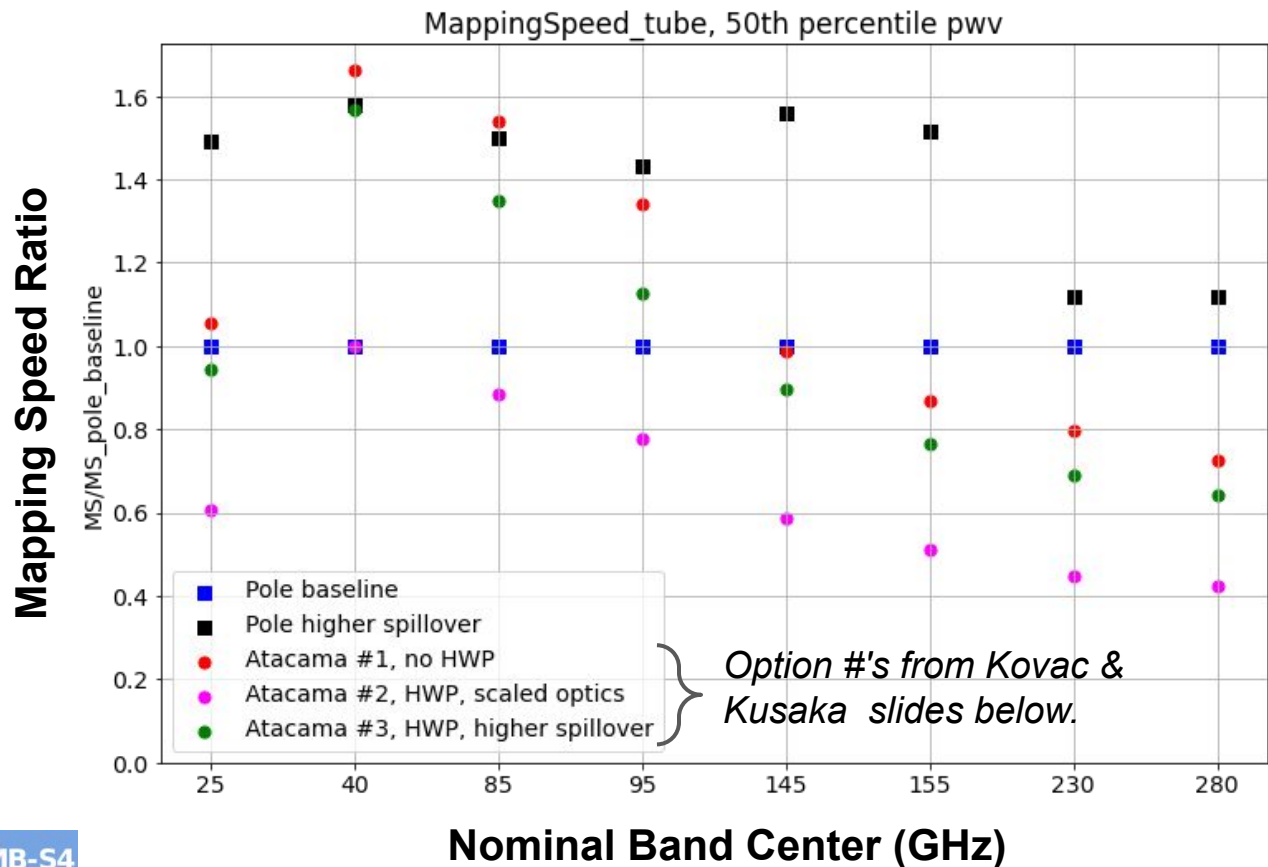
*What noise vs  $\ell$  ( $N_{\ell}$ ) can we achieve in Chile, for a given number of detector-years?*

There are several factors feeding into this:

- Individual detector "white noise" sensitivity, including variations in pwv and distribution of pwvs during observations
- Number of good hours of data one can profitably use per year. This is related to:
  - Level of atmospheric  $\Delta I$  fluctuations during possible observing times.
  - The instrument's ability to reject those with some form of polarization modulation or differencing.
- Ability to control other factors that lead to  $1/\ell$  in maps.

# SAT white noise sensitivities

for various configurations (Pole and Chile), relative to Pole baseline.



## Mapping speed per tube

Optics and bolometer prescriptions same for all options.

Site-specific atmosphere

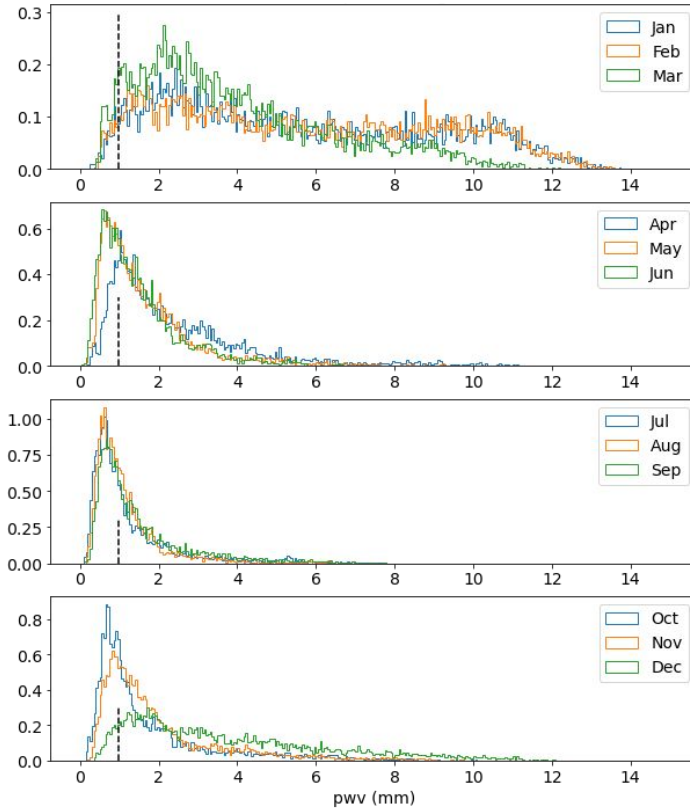
$P_{\text{sat}} = 2.5 \cdot P_{\text{optical}}$

HWP model: same as alumina filter, but 4mm thick, 55K

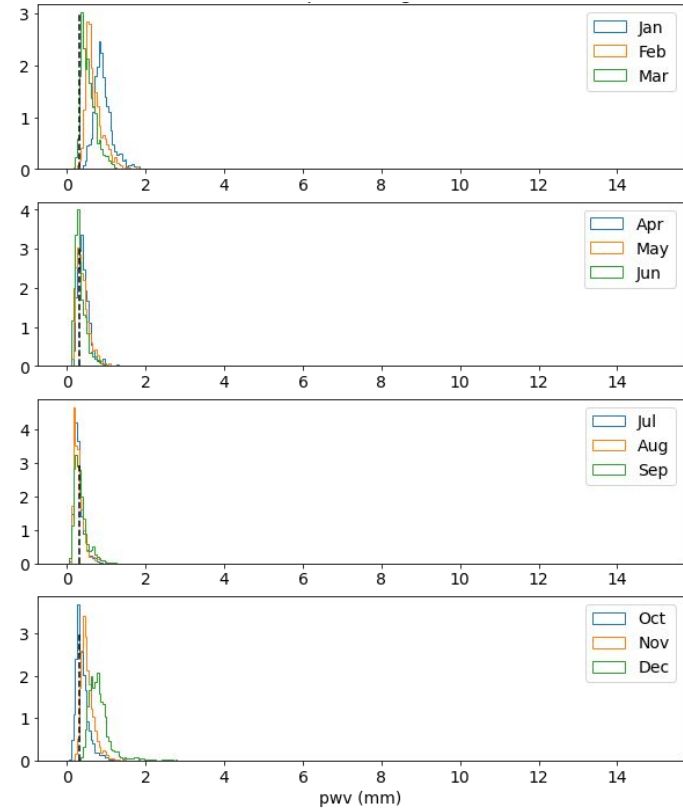
Spillovers on cold stop from P. Grimes.

# PWV histograms

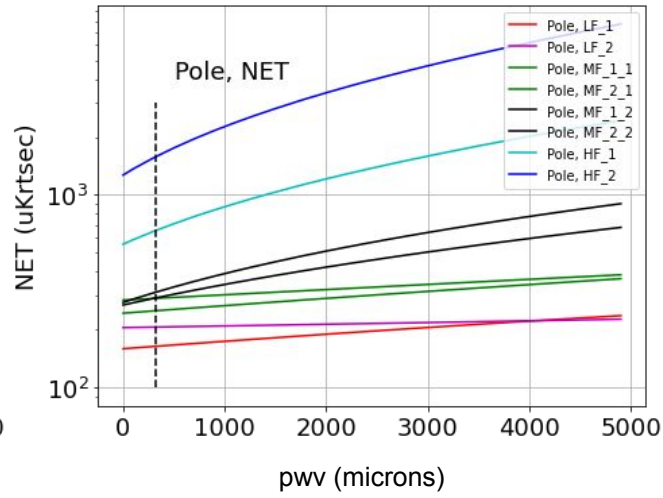
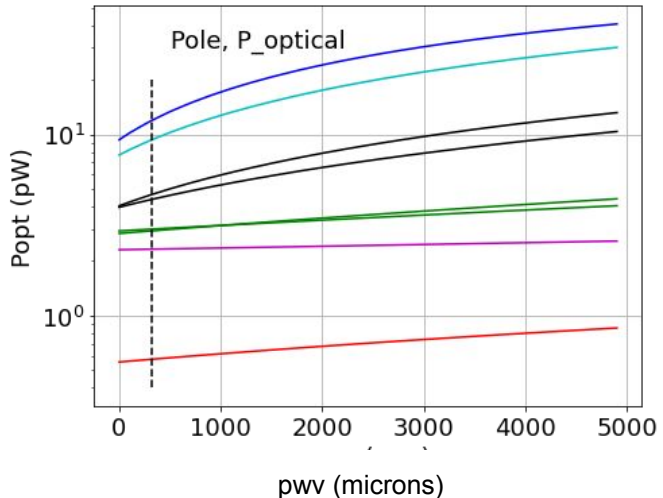
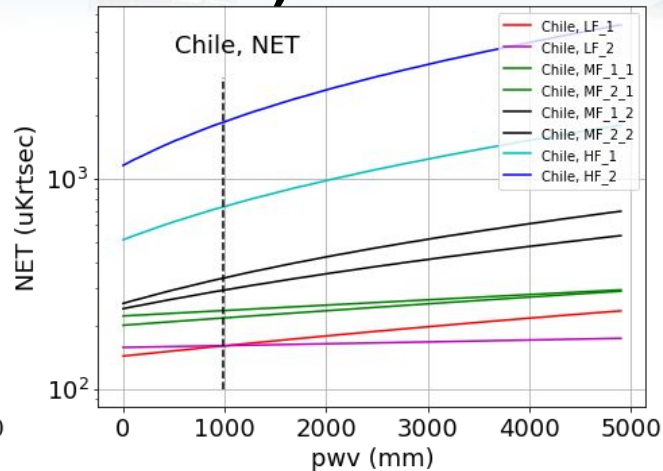
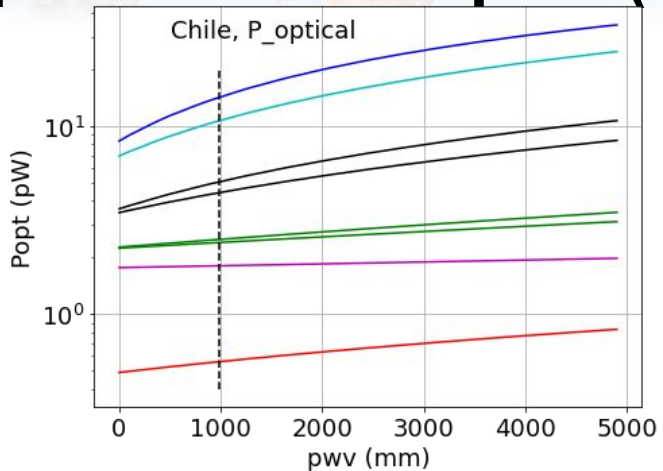
## Atacama



## South Pole

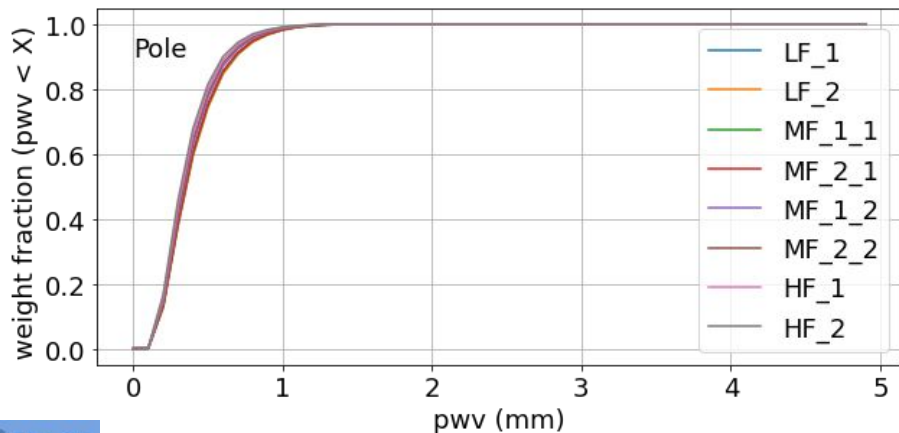
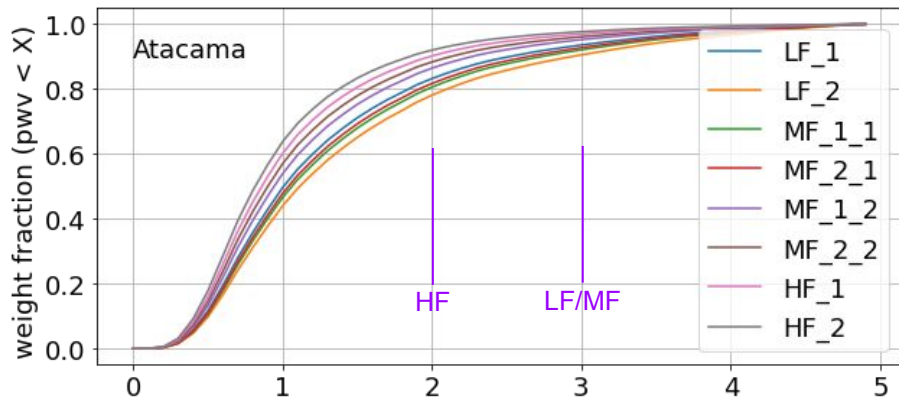


# SAT Popt and NET vs pwv (baseline)



# SAT weight (in Chile) depends a bit on pwv cut

Note: weight  $\propto$  mapping speed  $\propto$   $1/(NET^2)$



**For this example:**

Omit Chile Jan/Feb/March.

Omit Pole Nov/Dec/Jan.

Calculate weight(pwv) by appropriate use of pwv histogram and NET(pwv).

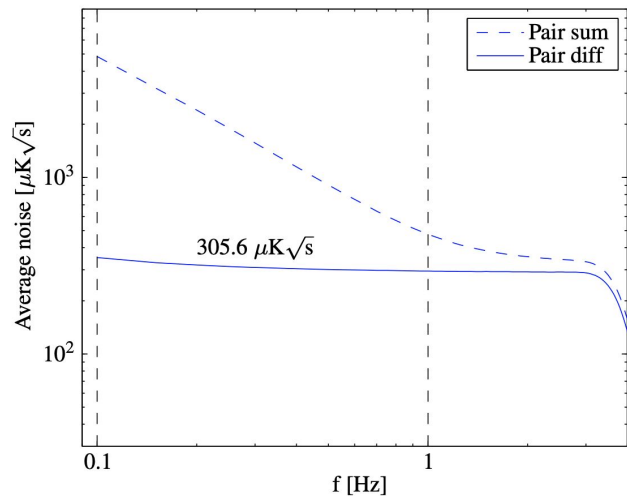
**Result:**

- ~ All Pole weight is below 1mm.
- Above 2mm, Chile weight has weak dependence on pwv cut.

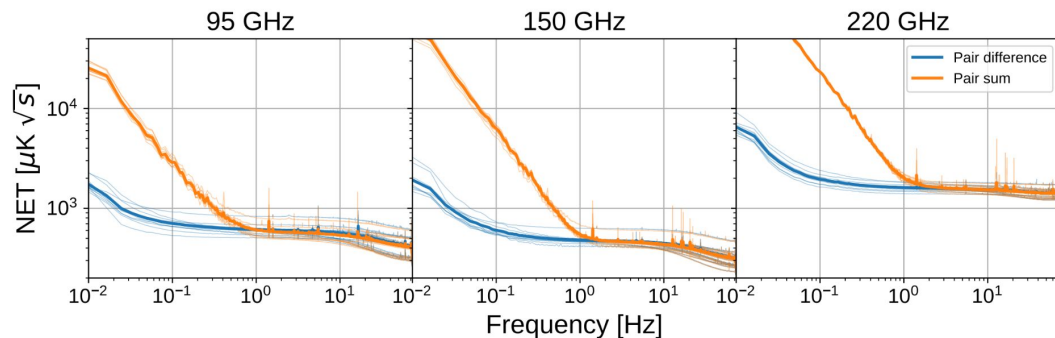
**This analysis knows nothing about turbulence.**

# Rejecting Atmospheric $\Delta I$ fluctuations in timestreams

Detector-differencing has worked well at the South Pole, at least a factor of  $\sim 20$  in  $\Delta T$  units  
(Not known if residual  $1/f$  is from  $\Delta I$  atmosphere or other effects)



Bicep2, 150GHz

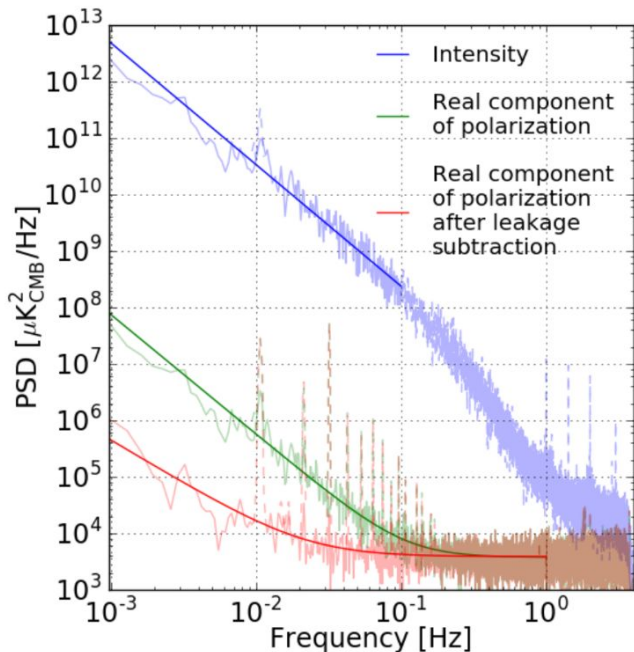


SPT-3G



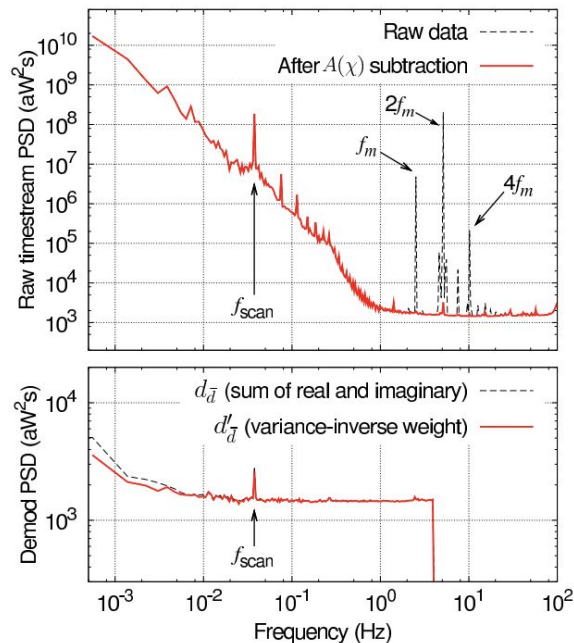
# Rejecting Atmospheric $\Delta I$ fluctuations in timestreams

Continuously rotating HWPs have been shown to reject atmospheric  $\Delta I$  fluctuations by a factor of  $\sim 100$  in  $\Delta T$  units.



Polarbear

<https://arxiv.org/pdf/1702.07111.pdf>



ABS

<https://arxiv.org/pdf/1310.3711.pdf>





# How large are the $\Delta I$ fluctuations at each site, over all intended observing times?

We don't know for sure.

*(A number of previous studies suggest Chile fluctuations are significantly worse, but we don't have a good handle on the actual factor. This shows up, for example, in our ACT/SPT experience-driven forecast 1/ell knees, which are higher for the CHLAT survey than for the SPLAT survey).*

We plan to look at ACT and SPT data to better quantify this factor, in the near future.

# Useful Detector-hours per year

*(or weight/detector/year, etc)*

We can look at data cuts in previous experiments (Act/SPT), but there is not a long history of large-angular-scale measurements in Chile to compare with Bicep/Keck, to well-inform atmospheric noise cut estimates.

We can look at achieved weights by various experiments, and rate them by:

1. per detector-year, using the total total calendar time from start to stop of observations. This factors in all lost observing time or weight due to maintenance, breakdowns, and weather, as well as differences in per-detector sensitivity.
2. per detector-running-hour, using the number of hours where the instrument was running, but not necessarily on the field.
3. per detector-on-field-hour, using the number of hours the instrument was pointed at the field.
4. varieties of the above including factors accounting for dead detector fraction, and/or detector NETs

# Useful Detector-hours per year

*(or weight/detector/year, etc)*

**Case #1:** BK favored by ratio of 10.

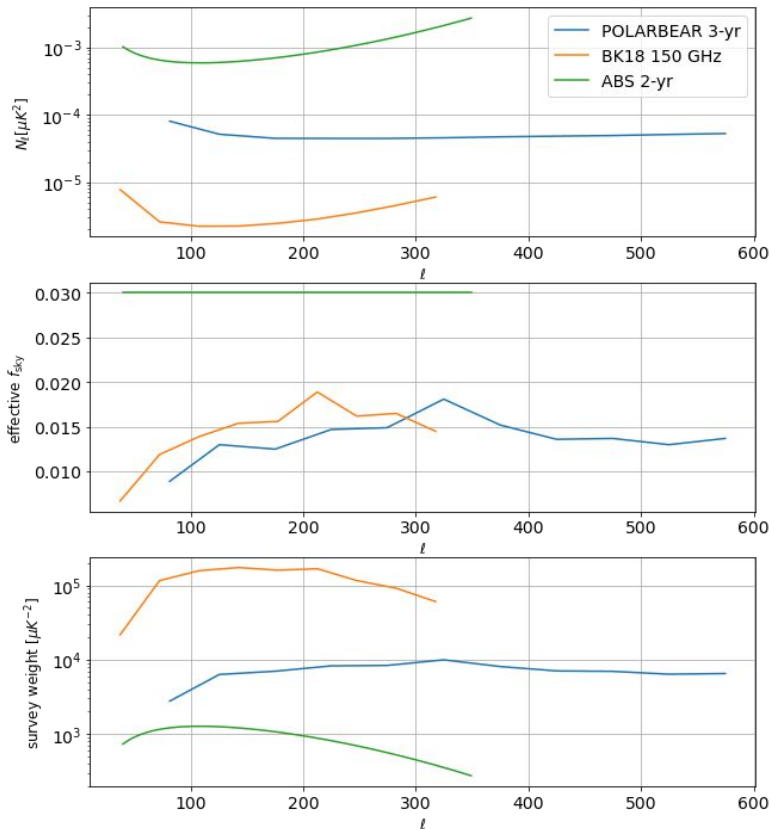
**Case #2:** *(working to get numbers)*

**Case #3:** *(working to get numbers)*

**Case #4:** *(need to think about what matters...)*

That ratio falls as you consider/allow more factors, but with significant uncertainty because the Chile HWP experiments do not have a long baseline.

# Other factors



$N_{\text{ell}}$

Sky Area

Total Weight

HWPs have enabled Chile experiments to achieve impressive  $N_{\text{ell}}$  shapes.

However, they are still a factor of 10 or more below the Bicep/Keck total weight, so there remains the risk that other things may come into play.

*CMB-S4 will dig deeper than Bicep/Keck, so this kind of concern applies to any design, but at different magnitudes*

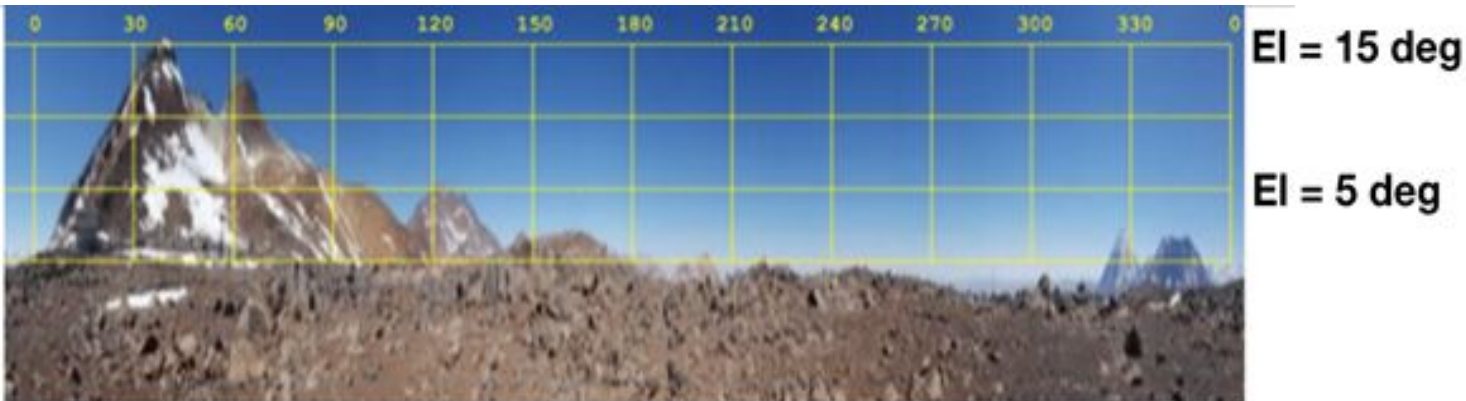
Plot code+data from Colin Bischoff



# Risks and R&D

**John Kovac, Akito Kusaka**

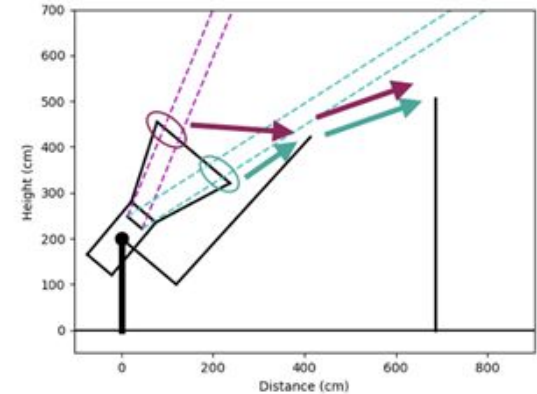
# Distribution of Terrain at Chilean Site



The closest mountain (Cerro Toco) peaks at around elevation  $\sim 15$  degrees from horizon, NE of site. Mountains that are further away peak at around elevation  $\sim 5$  degrees from horizon. Approximately half of the azimuth range contains mountains that rise above the horizon.

# Relaxed Double-Diffraction Criteria

From the Simons Observatory (SO) shielding study, we have adopted a “relaxed” version of the double-diffraction criteria due to that fact that extremely large ground shields are required to satisfy the full double-diffraction criteria. The relaxed double-diffraction criteria only has one difference. The relaxed criteria allows the **diffraction off the top of the forebaffle** to be able to “see” the top portion of Cerro Toco, but not the horizon or further off mountains. The **diffraction off the top of the forebaffle** is much smaller and sub-dominant compared to the **diffraction off the bottom of the forebaffle** which will be blocked in the relaxed criteria. Also sidelobes due to forebaffle scattering may also “see” the top portion of Cerro Toco.



# Shielding geometry (Study by Fred and Kirit)

## Option 1

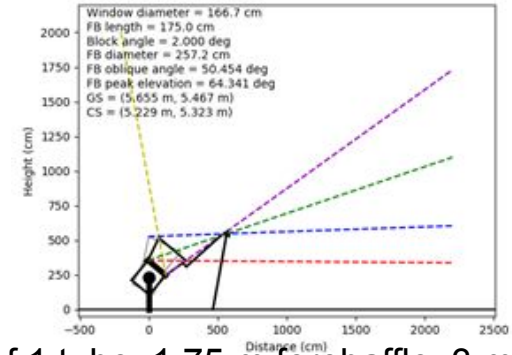
- Forebaffle: 1.75 m (same)
- Ground shield:  $R=15.6$  m,  $H = 6.9$  m

## Option 2

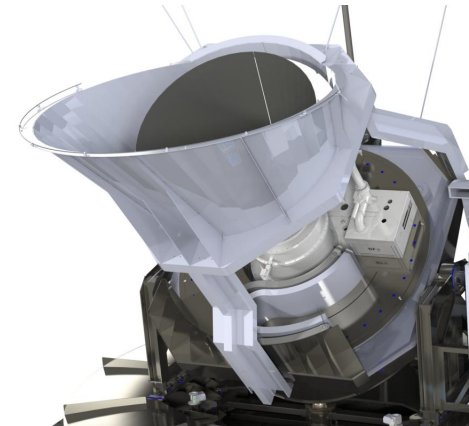
- Forebaffle: 1.75 m (same)
- Tertiary: 2 m (added)
- Ground shield:  $R=12.1$  m,  $H = 6.6$  m

*Both w/ Relaxed double-diffraction criteria*

[Study by F. Matsuda and K. Karkare](#)



Example of 1 tube, 1.75 m forebaffle, 3 m tertiary



Example from Simons Observatory



# Optics Alternatives for Chile

Slides by Paul G.

| Option 1 - No changes  | Option 2 - HWP w/ scaled optics  | Option 3 - HWP with hard stop  |
|--|--|--|
| <p>Deploy Optics designed for Pole with no changes.</p> <p>Can migrate to Option 3 if measurements show that HWP is necessary.</p>   | <p>Redesign optics to balance HWP aperture limitations with edge taper and spillover.</p> <p><i>Assume linear scaling of Pole design to smaller aperture here</i></p>  | <p>Add HWP to Optics design for Pole.</p> <p>Install smaller aperture stop to control illumination of HWP.</p>   |
| <ul style="list-style-type: none"> <li>+ No impact on modules</li> <li>+ No impact on optics</li> <li>+ No impact on detector counts</li> <li>+ No work to redeploy to Pole</li> </ul> | <ul style="list-style-type: none"> <li>+ No impact on modules</li> <li>+ Reduced scattering from aperture stop vs Option 3</li> <li>+ Better optical systematics vs Option 3</li> <li>+ Thinner, smaller lenses</li> </ul> | <ul style="list-style-type: none"> <li>+ No impact on modules</li> <li>+ Minimal impact on optics</li> <li>+ No impact on detector counts</li> <li>+ Reversible</li> </ul>                   |
| <ul style="list-style-type: none"> <li>- Risk that atmospheric fluctuations are too large</li> </ul>   | <ul style="list-style-type: none"> <li>- <b>Significantly Reduced detector count</b></li> <li>- Need to replace optics before redeploying to Pole</li> </ul>   | <ul style="list-style-type: none"> <li>- High edge taper</li> <li>- <b>Higher beam/sidelobe risk</b></li> <li>- Increased scattering from aperture stop</li> <li>- High spillover</li> </ul> |

# Optics parameters by option - MF 1

Slides by Paul G.

|                             | Option 1 (as for pole) |           | Option 2 (scaled optics) |           | Option 3 (HWP w/ stop) |           |
|-----------------------------|------------------------|-----------|--------------------------|-----------|------------------------|-----------|
|                             | Low                    | High      | Low                      | High      | Low                    | High      |
| <b>Nominal F/#</b>          | 1.45                   |           | 1.45                     |           | 1.845                  |           |
| <b>Aperture</b>             | 560 mm                 |           | 440mm                    |           | 440mm                  |           |
| <b>Focal Plane Diameter</b> | 428 mm                 |           | 336 mm                   |           | 428 mm                 |           |
| <b>Feedhorn Count</b>       | 1542                   |           | 1008                     |           | 1542                   |           |
| <b>Edge Taper</b>           | -8.69 dB               | -16.58 dB | -8.69 dB                 | -16.58 dB | -5.15 dB               | -11.60 dB |
| <b>Spillover</b>            | 16.2%                  | 6.5%      | 16.2%                    | 6.5%      | 31.8%                  | 12.8%     |
| <b>Beam FWHM</b>            | 25.5'                  | 25.5'     | ~32'*                    | ~32'*     | ~30'*                  | ~30'*     |
| <b>Stop Scattering</b>      | x1                     | x1        | x1                       | x1        | x2.26                  | x3.14     |

\*Beam size for Option 2 and 3 needs optics simulation to be accurate.

# Other changes for sensitivity calcs

Slides by Paul G.

|                         | Option 1 (as for pole) | Option 2 (scaled optics) | Option 3 (HWP w/ stop)   |
|-------------------------|------------------------|--------------------------|--|
| Half wave plate loss    | No Change              | Add HWP loss             | Add HWP loss   |
| Lens thickness          | No Change              | Reduce thickness by 0.75 | No Change  |
| Photon correlation term | No Change              | No Change                | Slight increase (from 1.9 to 1.5 F $\lambda$ )   |
| Forebaffle Loading      | No Change              | Add HWP scattering       | Add HWP scattering<br>Increased due to higher aperture stop scattering to forebaffle             |
| Internal Baffle Loading | No Change              | No Change                | Increased due to higher aperture stop scattering to walls of cryostat in front of Objective Lens |

## ***Suggested HWP loss, scattering and temperature***

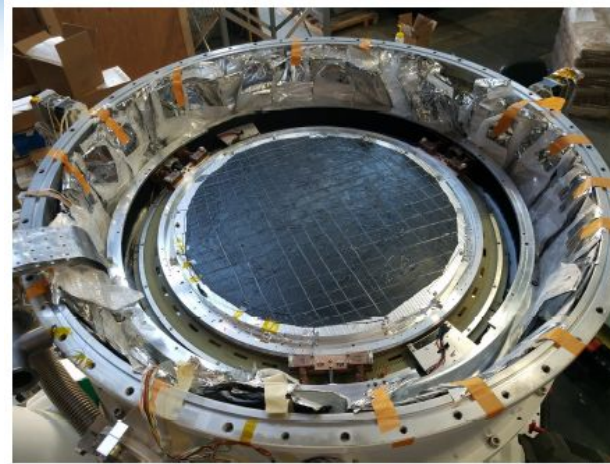
Loss and scattering: the same AR coating (2 surfaces) as Alumina filter, and 4mm thick Alumina.

Rationale: these are dominated by the AR coating and potentially Alumina. Use consistent technology.

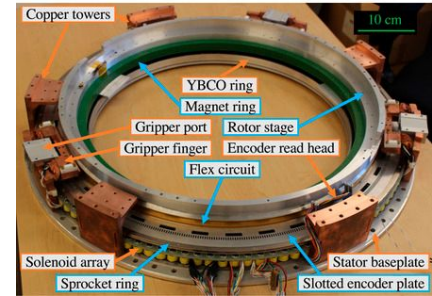
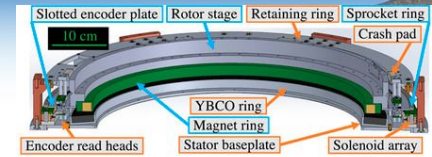
HWP temperature: 40K filter temperature + 15K

Conservative assumption from SO HWP; PB2b does better (<https://doi.org/10.1063/5.0029006>)

# Half-wave plate



SO HWP rotation mechanism.



SA HWP rotation mechanism.

HWP rotating mechanism: high-Tc superconducting mag-lev bearing. Virtually no limit on the aperture size.

Optical stack: three-layer sapphire stack with AR coating layers.

Sapphire diameter limited to 505 mm for current technology.

Metamaterial possible to expand diameter, R&D needed.

AR coating : conservative: glue AR-coated Alumina on.

Some technology can direct AR coat on Sapphire.

# Half-wave plate - systematics mitigation

- Atmospheric Fluctuations
  - Mitigated: additive fluctuations.
  - Not mitigated: multiplicative fluctuations. (incl. non-linearity driven by atmospheric fluctuations. This exists in pair-diff as well.)
  - (<https://doi.org/10.1063/1.4862058>, <https://doi.org/10.1117/12.2232280>)
- Polarized Beam Systematics
  - Mitigated: diff. response of detectors and elements between HWP and detectors.
  - Not mitigated: 40 K filter and window (but a large scale common mode)
  - (<https://doi.org/10.1063/1.4962023>, <https://doi.org/10.48550/arXiv.1808.07442>)
- Polarized Sidelobe Systematics
  - Mitigated: pol. sidelobe due to aperture stop diffraction, pol. sidelobe due to differential illumination on warm baffle/shield.
  - Not mitigated: sidelobe polarization due to baffle/shield diffraction and scattering.
- Crosstalk-induced pol. leakage
  - Mitigated: Crosstalk between “X” and “Y” detectors becomes  $P \rightarrow P$  leakage.

# SAT implementation in Chile risks, existing database (1)

Atacama B-mode Search (SAT: 25 cm aperture, cryogenic mirrors; warm HWP)

- [CMB power spectrum results](#)
- [HWP beam systematics mitigation](#)
- [HWP atmospheric fluctuation mitigation](#)

POLARBEAR (MAT: 2m aperture, warm mirrors; warm HWP)

- CMB power spectrum [results 1](#), [results 2](#)
- [HWP atmospheric fluctuation mitigation](#)

QUIET (MAT: 1.4m aperture, warm mirrors; phaseswitch modulation)

- CMB power spectrum [results 1 \(40 GHz\)](#), [results 2 \(90 GHz\)](#)

Simons Observatory SATs (first light 2023~2024)

- 42 cm aperture, equipped with cryogenic HWP

# SAT implementation in Chile risks, existing database (2)

But there remains large uncertainty in the actual factors limiting achievable performance.

Site-dependent differences include dramatically different out-of-field pickup and atmospheric noise.

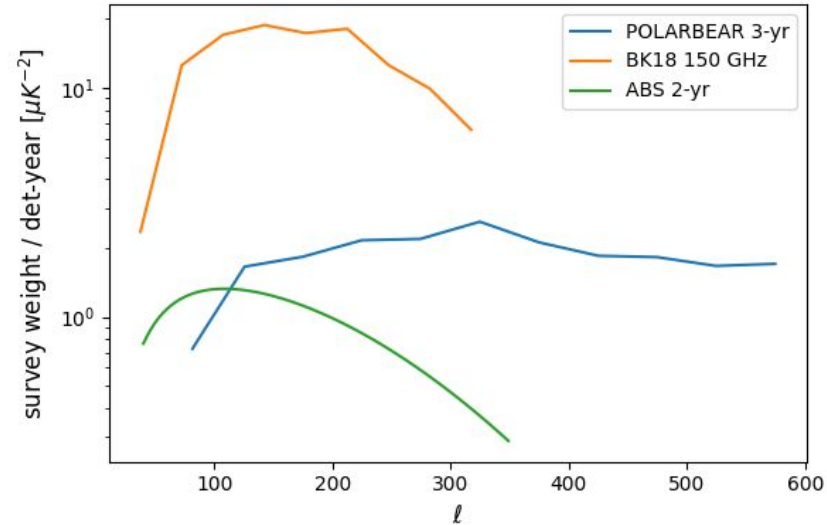
HWP modulation can mitigate polarized  $1/\ell$  from

1. Unpolarized atmosphere in main beam
2. Sidelobes in zero-diffraction directions

These are also relevant for Pole SATs, but *are not what currently limits* their polarized  $1/\ell$  performance.

Compared to these, polarized atmosphere and ground pickup from single and double-diffraction directions are suspected to be greater limiting factors for Pole SAT.

- Diffracted pickup expected to be worse in Chile and is not (obviously) mitigated by the HWP
- HWP-specific systematics introduce new risks to evaluate:
  - freq. dependence of bandpass, pol angle, efficiency
  - HWP non-uniformities  $\rightarrow$  false  $4f$ ,  $1/\ell$
- Without deep-map empirical characterization, hard to model/predict the impact on shielding requirements and ultimately achievable  $1/\ell$  performance



[Survey Weight per detector-year at 150 GHz](#)

C. Bischoff, CMB-S4 Science Council Logbook,  
8 April 2022

# Evaluation of Alternatives / Necessary prototyping efforts

- The **white noise** and **survey coverage** factors can be easily analyzed
  - Can be calculated for Optics Alternatives 1, 2, and 3 to immediately place a lower bound on the number of SATs in Chile needed to equal the baseline (6 SATs / 18 tubes) at Pole, for each of those alternatives.
- Chile vs. Pole differences in ground pickup and atmospheric noise lead to additional uncertainty in **achievable sensitivity per tube, particularly at large scales (1/ell)**.
  - Current gap between Pole vs Chile end-to-end achieved performance leaves room for this additional factor to be potentially very large.
- Experience\* has shown that full-season deep maps from site, with specific proposed technical approach, are needed to narrow such uncertainties to  $< 2x$ 
  - Reduction/cleaning of deep, full-season maps needed to assess trade between systematics and 1/ell
- A deployment of an S4 prototype SAT in Chile for 1-2 seasons operation, prior to finalizing required number and design of Chile SATs would seem prudent
  - Achieved performance with e.g. option 3 and option 1 vs Pole SAT baseline could be judged
  - SO SATs may offer information on one point design, but need full-season, full efficiency, deep, cleaned maps
  - Requirement differences for design, including shielding and calibrations, could also be validated

\* “Experience over hope.” - Jim Yeck





# Site Infrastructure Implications

**Kam Arnold**



# Outline

- Status of requirements from SAT and assumptions for current layouts
- Resources of concern and their status
- Candidate layouts
- Alternate sites



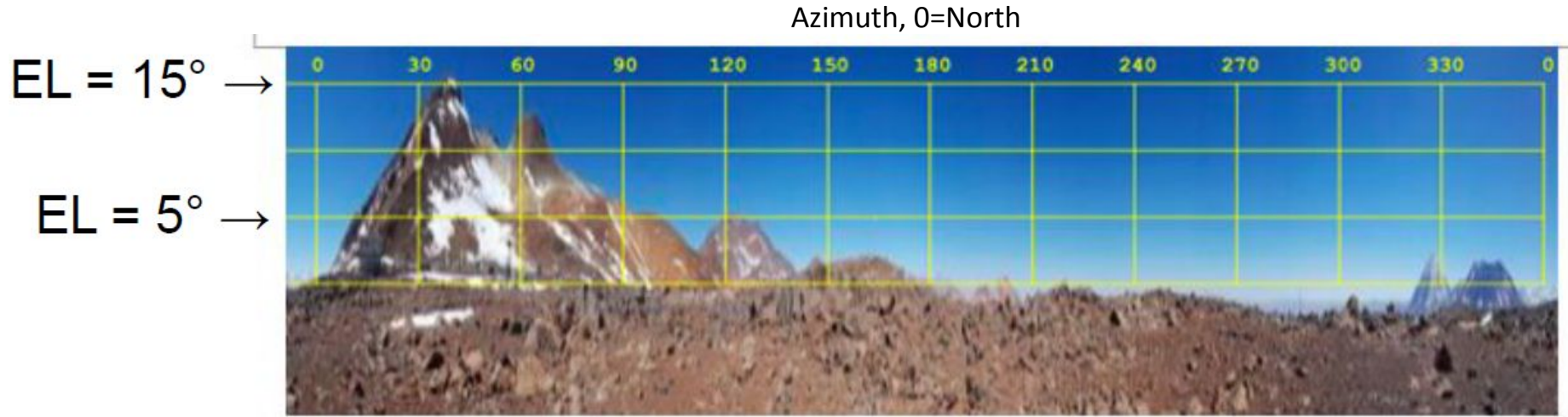
# Status of requirements from SAT and assumptions for current layouts

- SAT-Pole ICD: [doc-348](#)
- Key JAMA Requirements on layout:
  - SPSITE-49: SAT telescopes shall have a clear field-of-view 2 degrees above the upper lip of the ground shield
  - CHILE-11: Other facilities/instruments will not block the LAT observations above 10 degrees elevation, as measured from the elevation axis of the LAT (currently 10 meters high)
- BART drawings
  - BART Replacement Tower (30% Construction Documents), Ditesco, 3/10/2022
  - BART Structural Design, Louis Becker Consulting Engineer, 3/7/2022

# Resources of concern and their status

- Power: there is no issue with scaling the power plant up (through a capacity of 3 MW compared to the current <1 MW). The lifecycle power cost is reasonably characterizable as a cost per kWh.
  - Note: we are considering a photovoltaic power plant in a separate trade study. There is little interplay between that trade study and the AoA. They are similar in cost and parameterizable by kWh in all cases
- Cooling: cost scales with number of compressors, no scaling break point
- Data: Fits within 10 Gbps connection, available now. If we needed more bandwidth than this we could get it. See detailed slide
- Lab space: we would include new SAT assembly lab space under the SATs. See more in the candidate layouts
- Real estate cost: land cost scales with project cost [annual cost=\$40k+(project cost)/1000]
- **Clear Horizon:** The baseline Chile site has horizon blockage to the north and northeast
- **Usable area:** see this in the upcoming layouts

# Clear Horizon at Cerro Toco



- No horizon blockage above 2 degrees for  $az > 145$  and  $az < 10$ .
  - Given that the science scans are so focused on the southern patch, does this satisfy our requirement for 2 degrees?
- Relaxing the requirement to 5 degrees would expand the “clear” azimuth to  $az > 90$  and  $az < 10$ .

# SAT layout constraints

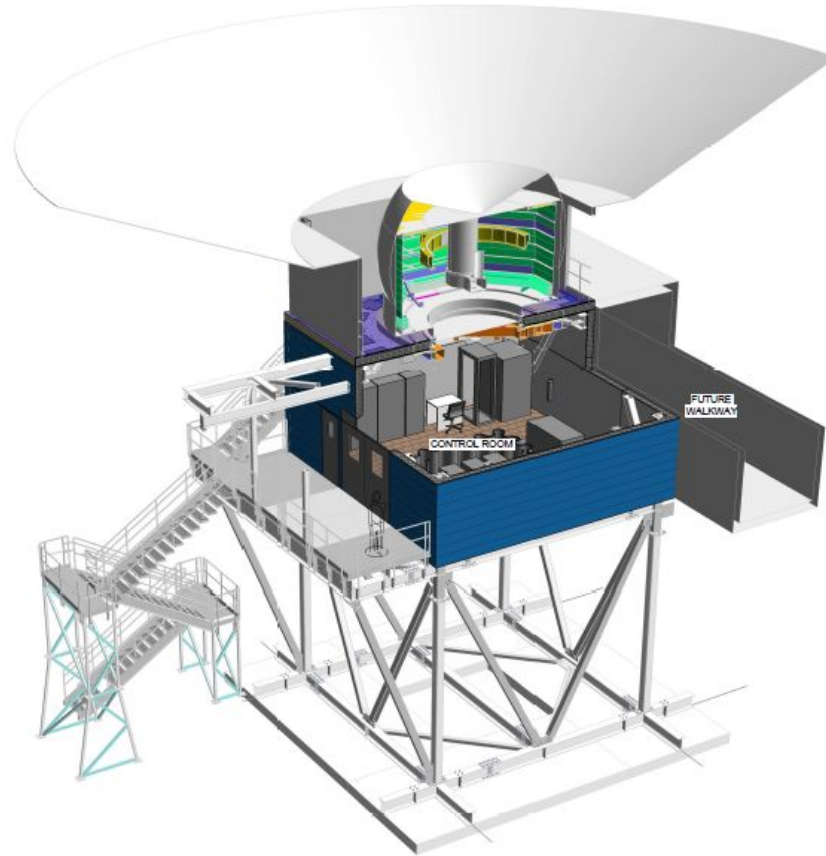
Pole layout is to have SATs on towers with control room underneath them, connected to assembly space by a walkway. These structures are 17 meters high.

SATs still need to be high in Chile if they are near the LATs.

Satisfying the existing horizon blockage requirements means:

|      |     |  |
|------|-----|--|
| 2    | deg | minimum elevation angle of LAT seen from SAT groundscreen  |
| 10   | deg | minimum elevation angle of SAT see from LAT elevation axis |
| 18   | m   | maximum height of LAT                                      |
| 10   | m   | height of LAT elevation axis                               |
| 16.7 | m   | Height of SAT groundshield at minimum distance             |
| 38.5 | m   | minimum distance from LAT to SAT                           |

This is not a very restrictive minimum distance. As we move farther from the LAT than this, then there is more flexibility in the height of the SATs

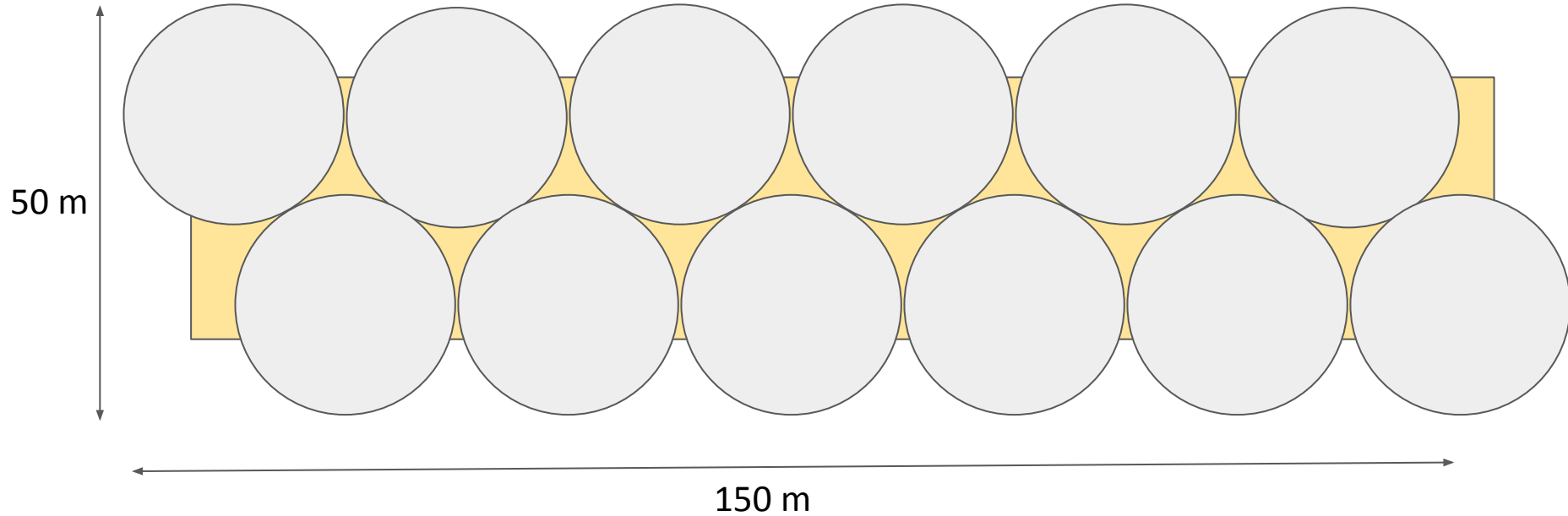


# Candidate SAT Structure design

- Ground shields are 25 m in diameter; can be placed next to each other
- With them close-packed, we can take advantage of the centralized space underneath them.
  - Control rooms (under the telescope mount and ground shield) are directly connected to a shared central workspace.
    - Footprint scales with number of SATs
  - The central space must allow for integrating all the SAT receivers that you would be deployed at one time
    - SATs are then directly hoisted up into the center of their groundshields, which are above the integration space
  - Utilities are provided by a separate utilities yard as currently planned in the Chile design.
  - This scheme is scalable if more SATs need to be supported (extend the pattern).



# Top view of SAT building concept

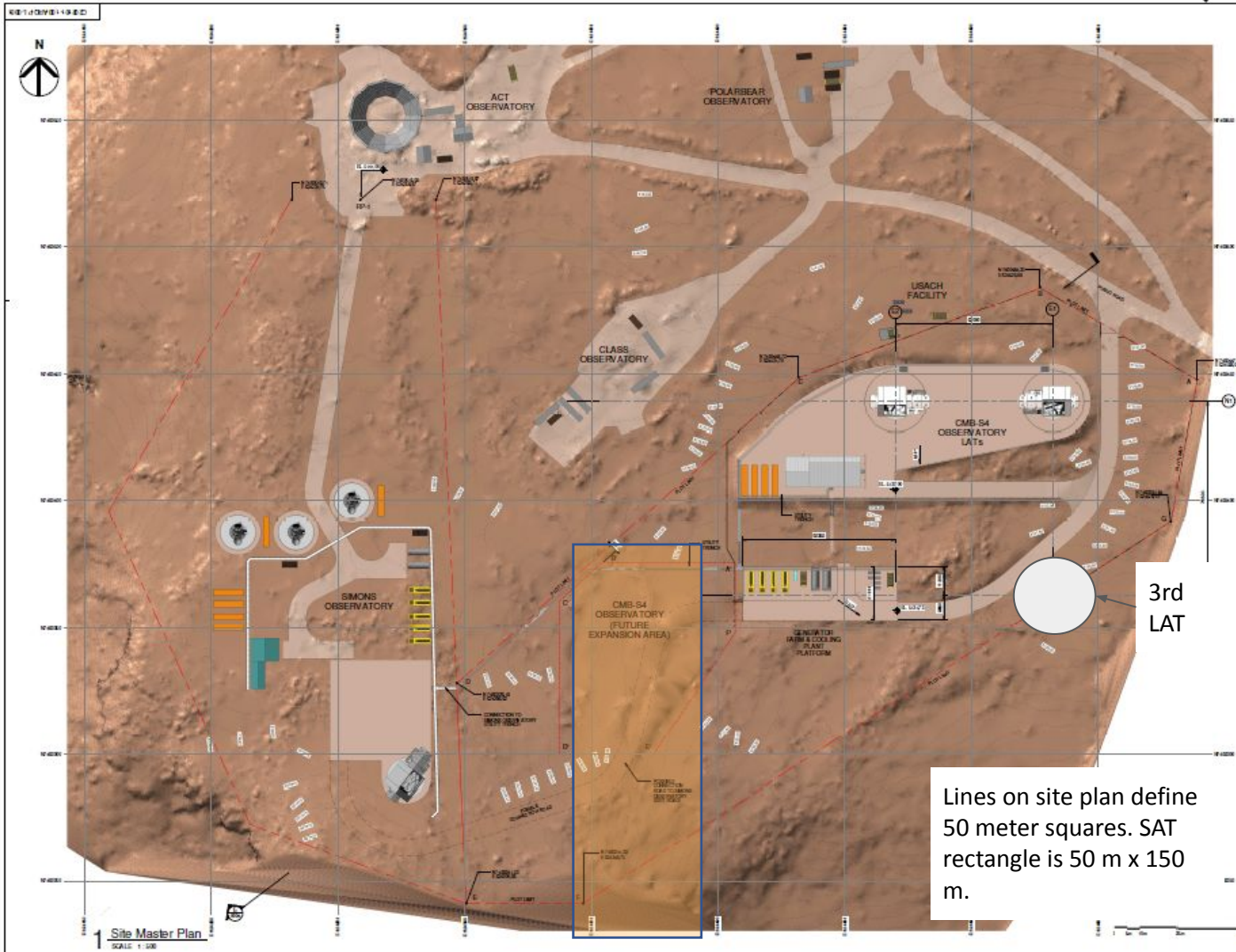


- Hoist points below the center of each SAT (on 25 meter centers)
- Provides a significant amount of integration space between the hoist points. Total area of building to be determined in more detailed design. Could be a central narrower building with wings that go out to each SAT, for example.
- Top floor provides an instrument space. People move to the top floor in elevators
- Electrical & Cooling provided by central plant as in current Chile plan, with that plant enlarged as necessary

# Candidate Layout A

Land where SATs go is lower than S4 and SO LATs. Horizon blockage calculations would need to be re-done taking that into account. However, note also that the S4 LATs are to the northeast and maybe we don't have a strict a requirement there. The SO LAT is the one that needs more consideration. In this layout it is about 60 meters away from the groundshield lip of the nearest SAT, significantly farther than the minimum distance defined by the horizon blockage criteria.

Note that we need to define a minimum distance between the SATs and the possible heat plumes from the generator and cooling plant, and distance from



Lines on site plan define 50 meter squares. SAT rectangle is 50 m x 150 m.

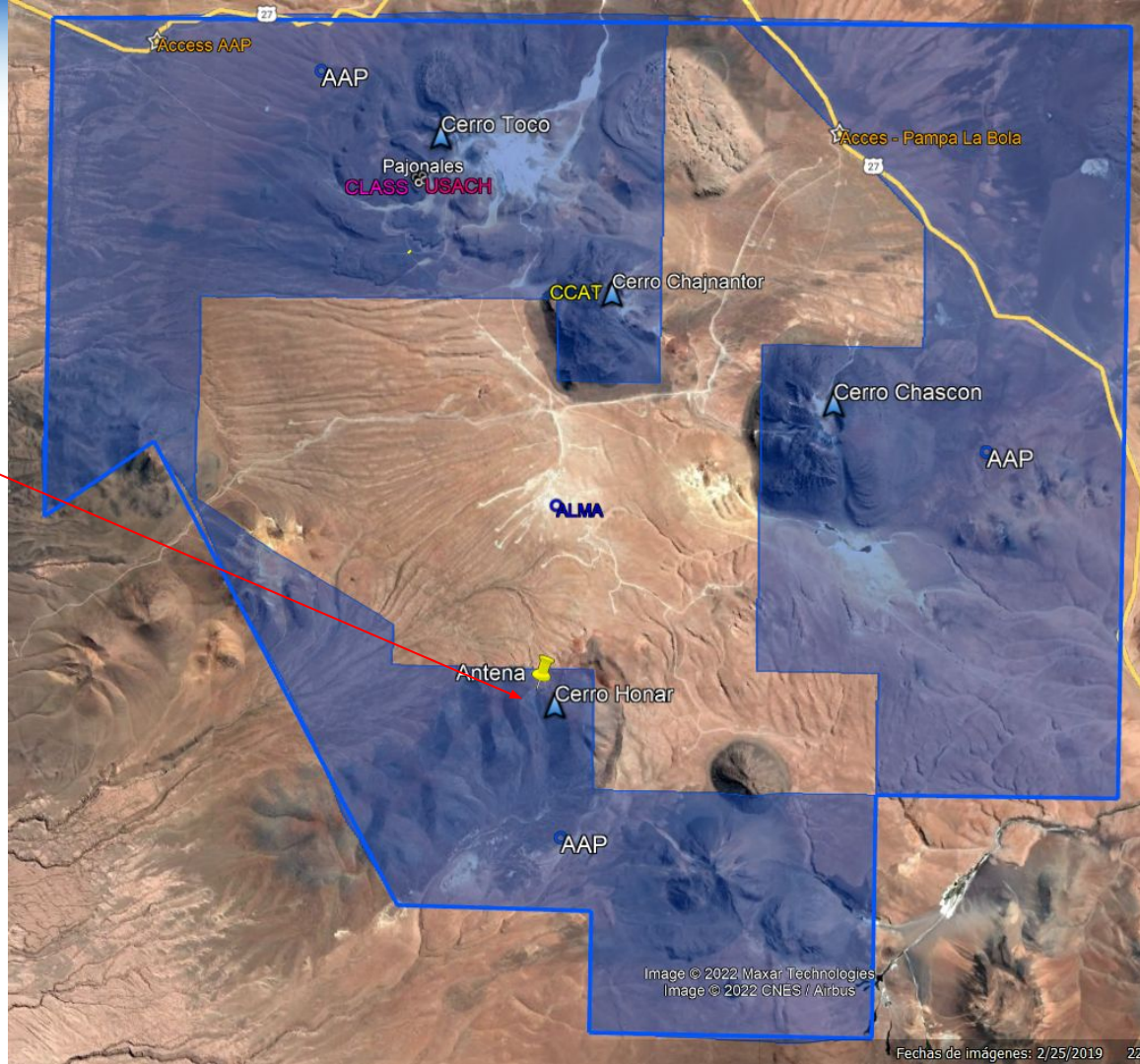
# If Horizon blockage by Toco is unacceptable

## Cerro Honar

- Lower North horizon blockage
- Characterized by CCAT, TMT
- Used by ALMA as a remote calibrator station
- Has line-of-sight for free-space optical to either ALMA AOS or Toco site.
- Is not considered extreme altitude (in contrast with the Chajnantor summit site)

## Comments on this site:

- Would we put all CMB-S4 equipment here?
- Farther from San Pedro, and the road goes through the ALMA concession
- Need to rely on free-space data link. This would be fine for SATs, but if all the LATs were here the technology may be more difficult
- Could not leverage cooperation with existing experiments





# Views from Cerro Honar



View to N

Figure 10.2.4. View from the Honar Ridge to the North UIT Chajnantor and Chascon on Front

Need to do a survey, but we think the horizon blockage is below 2 degrees in every direction



View to W

Figure 10.2.5. View from the Honar Ridge to the West

Source: *Cornell Caltech Atacama Telescope (CCAT), Feasibility/Concept Design Study*. Final Report, January 2006 ([link](#))



View to S

Figure 10.2.6. View from the Honar Ridge to the south



# Site Constraints Back-Up Slides



# Data

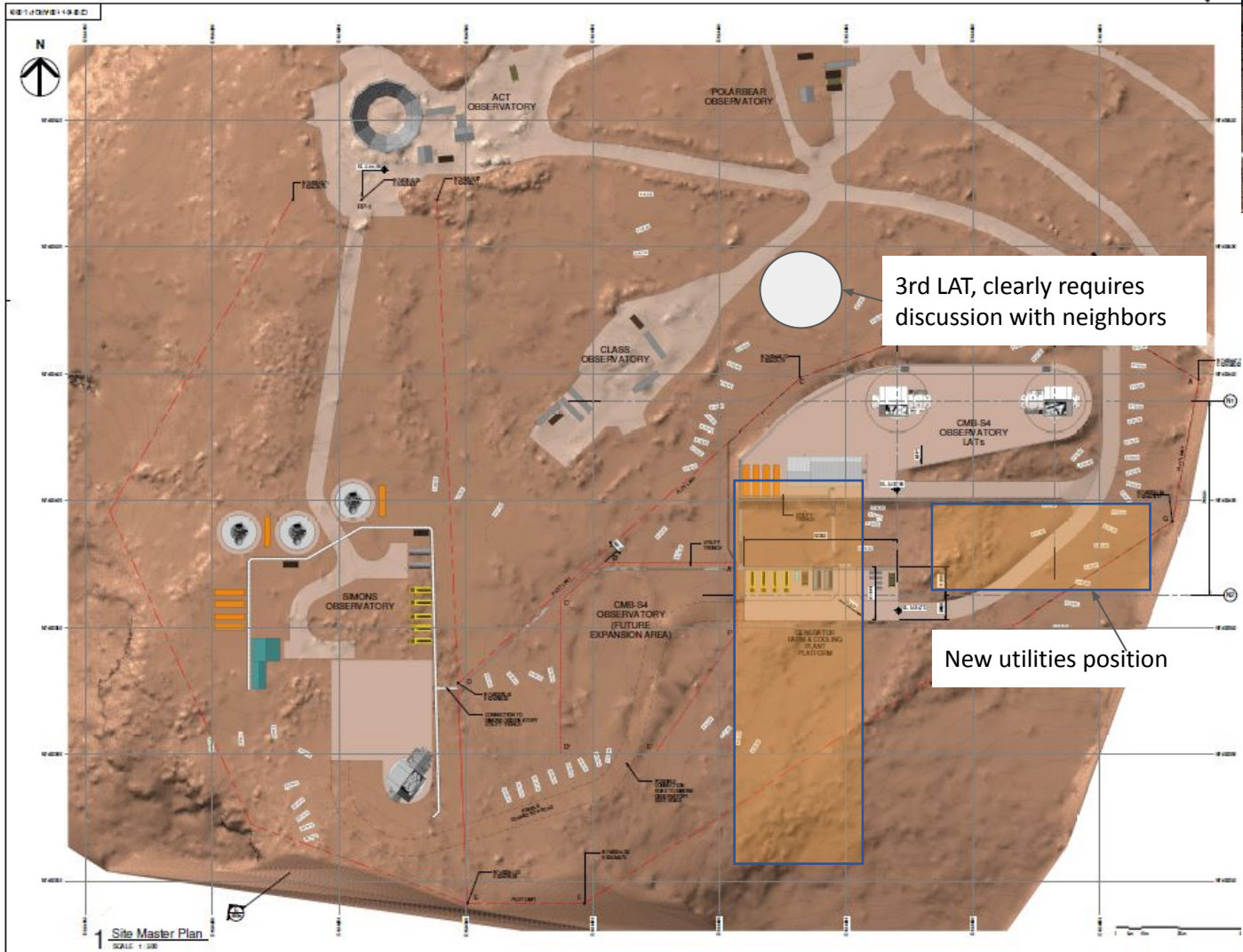
- Current Chile need is 1.3 Gbps, satisfied in a 5 Gbps or 10 Gbps allocation.
- Current SAT data rate for 6x3 SATs is 0.57 Gbps. We assume twice this number of SATs, so total data for the three sats is 1.04 Gbps.
- If we assume another LAT with 0.65 Gbps, then the total data rate needed from Chile to North America is 2.5 Gbps
- 2.5 Gbps can be accommodated within one 10 Gbps connection, or we could work with REUNA to provision more if necessary.



# Candidate Layout B

Move utilities to the East so that the S4 SATs can be moved farther from the SO LAT and the CLASS telescopes

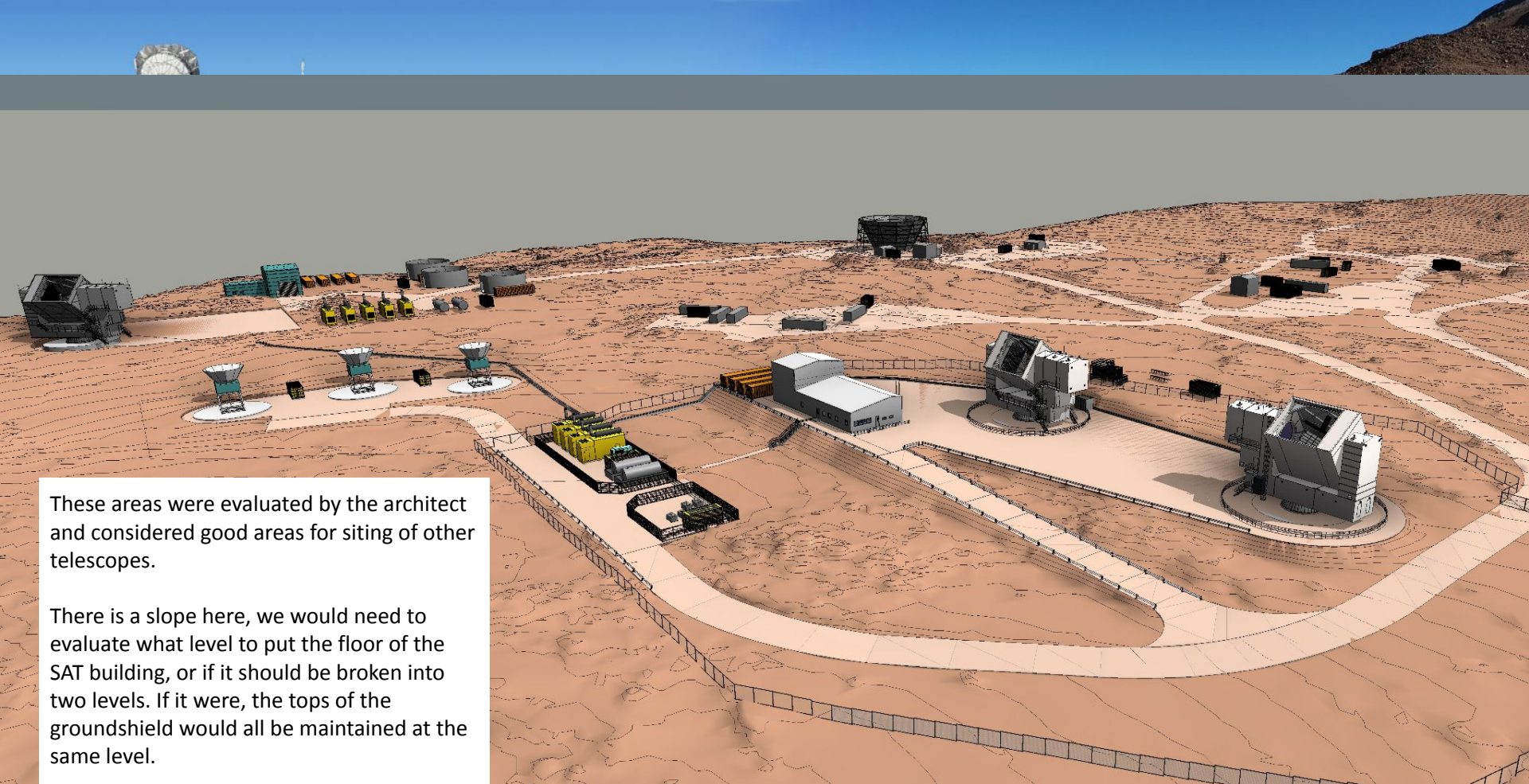
Remove high bay and office from existing Chile plan, and house all that in the building under the SATs



3rd LAT, clearly requires discussion with neighbors

New utilities position





These areas were evaluated by the architect and considered good areas for siting of other telescopes.

There is a slope here, we would need to evaluate what level to put the floor of the SAT building, or if it should be broken into two levels. If it were, the tops of the groundshield would all be maintained at the same level.



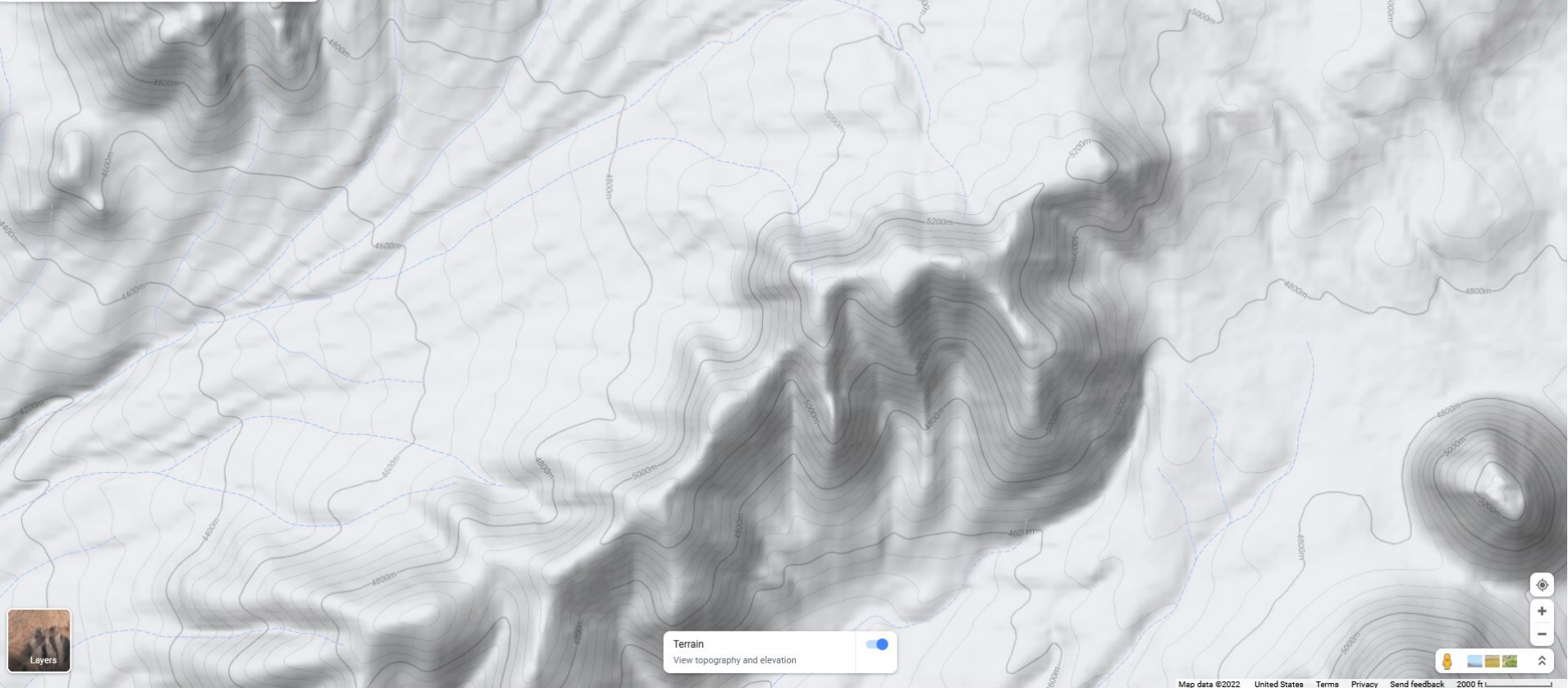
# Cerro Honar



Image © 2022 CNES / Airbus  
Image © 2022 Maxar Technologies

Google Earth





Terrain View topography and elevation



# Slide Title

- Slide text